

**AGENDA**  
**SOUTH MARTIN REGIONAL UTILITY MEETING**  
**MONDAY, MAY 18, 2026**  
**JUPITER ISLAND TOWN HALL**  
**10:00 am**

**PLEDGE OF ALLEGIANCE**

**CONSENT AGENDA**

1. Consent Agenda

Category A – To be reviewed and approved (or amended) by the SMRU Board

- a. Minutes of SMRU Board Meeting of March 24, 2026

Category B – Other Information Materials (No Action Required)

- b. Fixed Assets Disposal  
c. FY 25/26 SMRU Budget Status and Balance Sheet – Period Ending April 2026

**ADMINISTRATIVE AGENDA**

2. Director's Report

**SMRU BOARD ACTION ITEMS**

3. Work Authorization No. 1 with G3 Contracting, Inc. – Water Treatment Plant Repairs
4. Work Authorization No. 2 with G3 Contracting, Inc. – Wastewater Treatment Plant Clarifier No. 3 & No. 4 Installation
5. Work Authorization No. 64 with Holtz Consulting Engineers – South Water Treatment Plant Point-of-Entry Flow Meter Piping Replacement
6. Change Order No. 2 to Service Agreement 2025-09 with Aqueous Vets, LLC – PFAS Pilot Testing Equipment Rental Extension
7. Invitation to Bid 2026-03 – Security System Camera Improvements\*
8. Emergency Spending Authorization with Odyssey Manufacturing Company – South Water Treatment Plant Chlorine Tank Replacement
9. Piggyback Agreement with H2 Environ Solutions, LLC – Industrial Maintenance and Repair Services
10. Piggyback Agreement & Spending Authorization with Caterpillar, Inc. – Generator Maintenance & Repair Services
11. Spending Authorization with Alan Jay Fleet Services – Light-Duty Truck Purchases
12. Spending Authorization with Fluid Control Specialties, LLC – Flow Meter & Instrumentation Purchases

**13. Spending Authorization Electrical & Mechanical Maintenance, Inc. – Pump & Motor Rehabilitation**

**14. Other Items\***

*\* No advance Materials provided*

Town Commission

Penny Townsend, Mayor  
Anne Scott, Vice Mayor  
Marshall Field, VI, Commissioner  
Patsy Warner, Commissioner  
Joe Taddeo, Commissioner

Administrative Staff

Robert Garlo, Town Manager  
Matthew Pazanski, Finance Director  
Matthew Hammond, PE, SMRU Director  
Sabrina Fahrer, SMRU Executive Assistant

STATE MANDATED STATEMENT

If a person decides to appeal any decision made by the board, agency, or commission with respect to any matter considered at such meeting or hearing, he will need a record of the proceedings, and that, for such purpose, he may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. Any person requiring special accommodation at this meeting because of a disability or physical impairment should contact the Town prior to the meeting. Please contact the Town Hall, 2 Bridge Road, Hobe Sound, FL 33455, telephone (772) 545-0100.

**MINUTES**  
**SOUTH MARTIN REGIONAL UTILITY MEETING**  
**TUESDAY, MARCH 24, 2026**  
**JUPITER ISLAND TOWN HALL**  
**10:00 am**

**Called to Order: 10:00 am**

**Present:**

**Town Commission**

**Penny Townsend, Mayor**  
**Anne Scott, Vice Mayor**  
**Joe Taddeo, Commissioner**  
**Marshall Fiedl, Commissioner**

***\*Patsy Warner, Commissioner – not in attendance***

**Also Present:**

**Robert Garlo, Town Manager**  
**Matthew Hammond, P.E., Utilities Director**  
**Phil Gildan, SMRU Attorney**  
**Sabrina Fahrner, SMRU Executive Assistant**

**CONSENT AGENDA**

**1. Consent Agenda**

Category A – To be reviewed and approved (or amended) by the SMRU Board

- a. Minutes of SMRU Board Meeting of January 16, 2026

Category B – Other Information Materials (No Action Required)

- b. Fixed Assets Disposal
- c. FY 25/26 SMRU Budget Status and Balance Sheet – Period Ending February 2026

**Motion to Approve Consent Agenda: Commissioner Field**

**Second: Commissioner Taddeo**

**Carried: 4-0**

**ADMINISTRATIVE AGENDA**

**2. Director's Report**

**SMRU BOARD ACTION ITEMS**

- 3. Resolution No. 950 – Amending and Supplementing the Bond Resolution to Modify Rate Covenants and Allow Issuance of Additional Bonds**

**Discussion:** SMRU Staff recommends the Town Commission consider a motion to approve Resolution No. 950 - Amending and Supplementing Resolution No. 380 as amended by Resolution No. 619 (Collectively, the “BOND RESOLUTION”) to Modify the Application of Rate Covenant set forth in Section 5.04 and to Modify the Provisions Regarding the Issuance of Additional Bonds set forth in Section 6.02.

**Motion to Approve Resolution No. 950: Commissioner Taddeo**  
**Second: Commissioner Field**  
**Carried: 4-0**

4. Piggyback Agreement with Safety & Boot Center, Inc. – Safety Boots, Supplies, and Personal Protective Equipment

**Discussion:** Staff requests that the SMRU Board approve the piggyback agreement with Safety & Boot Center, Inc., for a term of three (3) years plus two (2) 1-year renewal options and authorize the Mayor to sign the agreement. SMRU not to exceed \$35,000 for FY 25-26.

**Motion to Approve Piggyback Agreement with Safety & Boot Center, Inc.: Vice Mayor Scott**  
**Second: Commissioner Taddeo**  
**Carried: 4-0**

5. Piggyback Agreement with Advanced Environmental Laboratories – Laboratory Testing Services

**Discussion:** Staff requests that the SMRU Board approve the piggyback agreement with Advanced Environmental Laboratories, Inc., for a term of three (3) years plus two (2) 1-year renewal options, authorize the Mayor to sign the agreement, and authorize spending approval in the amount of \$49,772.00.

**Motion to Approve Piggyback Agreement with Advanced Environmental Laboratories:**  
**Vice Mayor Scott**  
**Second: Commissioner Taddeo**  
**Carried: 4-0**

6. Spending Authorization – St. Lucie Battery & Tire

**Discussion:** Staff requests spending authorization with St. Lucie Battery & Tire in the amount of \$80,000.00 for mechanical repair, non-warranty, and maintenance services during Fiscal Year 2025-26.

**Motion to Approve Spending Authorization for St. Lucie Battery & Tire: Vice Mayor Scott**  
**Second: Commissioner Taddeo**  
**Carried: 4-0**

7. Amendment to Work Authorization No. 61 with Holtz Consulting Engineers – Wastewater Hydraulic Modeling & Treatment Expansion Study

**Discussion:** Staff requests that the Town Commission approve the amendment to Work Authorization No. 61 with Holtz Consulting Engineers in the amount of \$58,325 and authorize the Mayor to sign the Work Authorization.

**Motion to Approve Amended Work Authorization No. 61 with Holtz Consulting Engineers:**  
**Vice Mayor Scott**

**Second: Commissioner Field**

**Carried: 4-0**

**8. Work Authorization No. 63 with Holtz Consulting Engineers – WWTP Air Header Piping Replacement Consulting Services**

**Discussion:** Staff requests that the Town Commission approve Work Authorization No. 63 with Holtz Consulting Engineers in amount of \$53,300 and authorize the Mayor to execute the Work Authorization.

**Motion to Approve Work Authorization No. 63 with Holtz Consulting Engineers:**  
**Vice Mayor Scott**

**Second: Commissioner Field**

**Carried: 4-0**

**9. Work Authorization No. 5 with Kimley Horn & Associates – Potable Water Hydraulic Modeling & Treatment Expansion Study**

**Discussion:** Staff requests that the Town Commission approve Work Authorization No. 3 with Kimley-Horn & Associates in the amount of \$290,900.00 and authorize the Mayor to sign the Work Authorization.

**Motion to Approve Work Authorization No. 5 with Kimley Horn & Associates: Vice Mayor Scott**

**Second: Commissioner Field**

**Carried: 4-0**

**10. Amendment to Work Authorization No. 1 with Raftelis Financial Consultants – Utility Rate & Connection Fee Study**

Discussion: Staff requests that the Town Commission approve Amendment No. 1 to Work Authorization No. 1 with Raftelis Financial Consultants in the amount of \$28,200 and authorize the Mayor to sign Amendment No.1 to Work Authorization No. 1.

**Motion to Approve Work Authorization No. 1 with Raftelis Financial Consultants:**  
**Vice Mayor Scott**

**Second: Commissioner Taddeo**

**Carried: 4-0**

Meeting Adjourned at 10:47 AM

Attested by:

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Sabrina Fahrner, SMRU Commission Meeting Secretary

STATE MANDATED STATEMENT

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## **SOUTH MARTIN REGIONAL UTILITY**

### **AGENDA ITEM 1.b.**

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**To:** Mayor & Town Commission  
**Through:** Matthew Hammond, PE – SMRU Director  
Matthew Pazanski – Finance/HR Director  
**CC:** Kimberly Kogos – Town Clerk

**From:** Linda Haggerty – SMRU Finance & Operations Manager

**RE:** Fixed Asset Disposal

**Date:** May 18, 2026

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#### Executive Summary:

In accordance with the Town of Jupiter Island’s Accounting Policy and Procedure Manual and Florida Statute 274.07, authority for the disposal of property shall be recorded in the minutes of the governmental unit. Property is defined as fixtures and other tangible personal property of a non-consumable nature.

Attached is a listing of items that have been identified as obsolete or the continued use of which is uneconomical or inefficient, or which serves no useful function or lost /stolen or unidentifiable. Upon receiving authority for disposal, these assets will be disposed of in accordance with established Town policies and procedures. Disposals will be recorded as required for auditing purposes.

Approved methods of disposal include public auction, donation, or scrapping, as appropriate.

#### Recommendation Action:

Approval to remove the attached list of assets from the SMRU Asset Listing.

South Martin Regional Utility  
 Asset/Inventory Disposal Listing  
 May 18, 2026

ASSET INFORMATION

Date Added	Location	Asset/Inventory/ Surplus	Asset ID#	Quantity	Description #1	Description #2	Manufacturer	Model #	Serial #	Estimated Salvage Value	Trade In Value	Commission Approved
4/15/26	SWTP	ASSET	423329	1	Multi gas detector		Industrial Scientific	VK-K123211111	2202021-027	\$ -		
1/31/26	DISTR	ASSET	N/A	10	5/8" brass water meters		Precision/Invensys/Neptune	none	Multi	\$ 60.00		
1/31/26	DISTR	ASSET	N/A	2	1" brass water meters		Precision/Invensys/Neptune	none	Multi	\$ 12.00		
1/31/26	DISTR	ASSET	N/A	1	1 1/2" brass water meter		Precision/Invensys/Neptune	none	Multi	\$ 6.00		
2/28/26	DISTR	ASSET	N/A	18	5/8" brass water meters		Precision/Invensys/Neptune	none	Multi	\$ 108.00		
2/28/26	DISTR	ASSET	N/A	1	1 1/2" brass water meter		Precision/Invensys/Neptune	none	Multi	\$ 6.00		
3/31/26	DISTR	ASSET	N/A	15	5/8" brass water meters		Precision/Invensys/Neptune	none	Multi	\$ 90.00		
3/31/26	DISTR	ASSET	N/A	2	1" brass water meters		Precision/Invensys/Neptune	none	Multi	\$ 12.00		

**SOUTH MARTIN REGIONAL UTILITY  
INTERIM YTD BUDGET FY 2026**

Account Description	FY 2026 Adopted Budget	2024-2025 Prior Year to Date 4/30/2025	2025-2026 Year to Date 4/30/2026	YTD 58% Target
<b>Revenue</b>				
Water Revenues	8,578,713	5,157,310	5,382,823	63%
Waste Water Revenue	3,921,654	2,247,630	2,346,390	60%
Other Services	716,338	600,506	726,811	101%
Grants and Donations	0	355,000	0	0%
Misc. Revenues/Interest Income	550,000	1,049,802	1,050,250	191%
<b>Total Operating Revenues</b>	<b>13,766,705</b>	<b>9,410,247</b>	<b>9,506,274</b>	<b>69%</b>
Connection Fees	110,000	304,874	520,402	473%
Contribution in Aid of Construction	500,000	122,430	0	0%
Transfer From Prior Yr Budget	5,428,217	0	0	0%
Transfer from Reserves	0	0	0	0%
Connection Fee Reserves	1,000,000	0	0	0%
Transfer from Debt Service	0	357,810	763,432	0%
<b>Total Revenues</b>	<b>20,804,922</b>	<b>10,195,361</b>	<b>10,790,108</b>	<b>52%</b>
<b>Expenses</b>				
Payroll	3,526,471	1,734,638	2,005,607	57%
Pension	477,825	33,188	205,155	43%
Benefits	1,048,591	596,699	614,613	59%
<b>Total Personnel</b>	<b>5,052,887</b>	<b>2,364,524</b>	<b>2,825,374</b>	<b>56%</b>
<b>Total Operating</b>	<b>5,933,083</b>	<b>2,807,573</b>	<b>2,930,897</b>	<b>49%</b>
<b>Total Personnel and Operating</b>	<b>10,985,970</b>	<b>5,172,097</b>	<b>5,756,271</b>	<b>52%</b>
Capital Fund (402)	500,000	88,878	25,664	5%
Capital Fund (406 & 407)	1,110,000	0	0	0%
Renewal & Replacement Fund (403)	6,240,052	1,196,644	819,029	13%
Debt Service Fund (404)	1,968,900	1,391,055	1,968,342	100%
Transfer from O&M (403, 404 Net)	0	0	0	
<b>Total Non - Operating</b>	<b>9,818,952</b>	<b>2,676,577</b>	<b>2,813,035</b>	<b>29%</b>
<b>Total Expenses</b>	<b>20,804,922</b>	<b>7,848,674</b>	<b>8,569,306</b>	<b>41%</b>
<b>Total +/-</b>	<b>0</b>	<b>2,346,687</b>	<b>2,220,802</b>	

TOWN OF JUPITER ISLAND - SMRU  
INTERIM BALANCE SHEET  
Period Ending 4/30/2026

GL Number	Description	Balance
<b>Fund 401 - UTILITY OPERATIONS/MAINT FUND</b>		
<b>*** Assets ***</b>		
401-000-101.000	CASH IN BANK-SEACOAST NATIONA	1,741,775.52
401-000-101.152	INVESTMENT POOL	20,415,464.06
401-000-101.154	INVESTMENT- FL PALM	513,345.57
401-000-101.155	INVESTMENT-SBA	8,833,754.28
401-000-101.158	INVESTMENT	2,781,649.47
401-000-102.001	PETTY CASH	300.00
401-000-102.002	CHANGE FUND	650.00
401-000-115.000	ACCOUNTS RECEIVABLE	155.00
401-000-115.401	ACCOUNTS REC-UTILITY BILLING	989,636.38
401-000-117.000	ALLOWANCE FOR UNCOLLECTIBLE A	(74,550.05)
401-000-121.000	ASSESSMENTS	250,969.64
401-000-125.121	ASSESSMENT INTEREST RECEIVABL	3,694.39
401-000-131.001	DUE FROM GENERAL FUND	167.00
401-000-131.403	DUE FROM R&R	16,990.51
401-000-141.001	INVENTORY	429,931.30
401-000-154.003	DEFERRED LOSS-2006 REFUNDING	93,629.25
401-000-154.010	DEFERRED OUTFLOWS	76,244.00
401-000-155.000	PREPAID ITEMS	23,216.15
401-000-161.901	LAND-WATER SYSTEM	14,303,500.00
401-000-161.902	LAND-WASTE WATER SYSTEM	86,677.00
401-000-162.901	BUILDINGS-WATER	6,825,113.23
401-000-162.902	BUILDINGS-WASTE WATER	5,073,567.56
401-000-162.903	BUILDINGS-GENERAL	379,617.02
401-000-164.901	WATER DISTRIBUTION SYSTEM	36,461,577.60
401-000-164.902	WASTE WATER COLLECTION SYSTEM	28,208,366.65
401-000-164.903	WELLS	6,158,866.37
401-000-165.901	ACCUM DEP-WATER	(24,668,331.77)
401-000-165.902	ACCUM DEP-WASTE WATER	(18,126,125.38)
401-000-166.900	FURNITURE, FIXTURES& EQUIPMEN	4,647,079.57
401-000-166.901	EQUIPMENT-WATER	3,028,702.96
401-000-166.902	EQUIPMENT-WASTE WATER	4,015,734.20
401-000-167.900	A/D-FURNITURE, FIX., & EQUIP.	(2,900,736.23)
401-000-169.900	CONSTRUCTION WORK IN PROGRESS	2,209,964.04
	<b>Total Assets</b>	<b><u>\$ 101,800,595.29</u></b>
<b>*** Liabilities ***</b>		
401-000-202.000	ACCOUNTS PAYABLE	83,547.08
401-000-207.001	DUE TO GENERAL FUND	116,106.64
401-000-207.403	DUE TO R&R	13.32
401-000-207.751	DUE TO SCHOLARSHIP FUND	3,000.00
401-000-210.000	COMPENSATED ABSENCES	324,782.25
401-000-223.001	DEFERRED INFLOWS	128,220.00
401-000-224.903	UTILITY BOND PREMIUM	704,068.60
401-000-229.001	OVERPAYMENTS	32.98
401-000-232.902	UTILITY BOND PAYABLE 2020	25,440,000.00
401-000-237.001	OPEB LIABILITY	209,859.00
401-000-239.904	NOTE PAYABLE - BOA	9,361,468.24
401-000-239.905	NOTE PAYABLE - BOA	833,429.90
	<b>Total Liabilities</b>	<b><u>37,204,528.01</u></b>
<b>*** Fund Balance ***</b>		
401-000-276.000	<b>NET ASSETS</b>	<b><u>64,596,067.28</u></b>

**Total Liabilities And Fund Balance**

**\$ 101,800,595.29**

## Schedule of Bond Coverage 2026

Operating Revenue	FY 2026 Adopted Budget	Prior YTD 4/30/2025	YTD 4/30/2026
Water Revenues	8,578,713	5,157,310	5,382,823
Waste Water Revenue	3,921,654	2,247,630	2,346,390
Other Services	716,338	600,506	726,811
Miscellaneous Revenues	550,000	1,049,802	1,050,250
<b>Total Operating Revenues</b>	<b>13,766,705</b>	<b>9,055,247</b>	<b>9,506,274</b>
<b>Operating Expenses</b>			
Payroll	3,526,471	1,734,638	2,005,607
Pension	477,825	33,188	205,155
Benefits	1,048,591	596,699	614,613
<b>Total Personnel</b>	<b>5,052,887</b>	<b>2,364,524</b>	<b>2,825,374</b>
<b>Total Operating</b>	<b>5,933,083</b>	<b>2,807,573</b>	<b>2,930,897</b>
<b>Total Personnel and Operating Expenses</b>	<b>10,985,970</b>	<b>5,172,097</b>	<b>5,756,271</b>
<b>Net revenue available for debt service before connection fees</b>	<b>2,780,735</b>	<b>3,883,150</b>	<b>3,750,003</b>
<b>Connection Fees</b>	<b>110,000</b>	<b>304,874</b>	<b>520,402</b>
<b>Net revenue available for debt service including connection fees</b>	<b>2,890,735</b>	<b>4,188,024</b>	<b>4,270,405</b>
<b>Scheduled Debt Service</b>	<b>1,968,900</b>	<b>1,391,055</b>	<b>1,968,342</b>
<b>Debt service coverage before connection fees</b>	<b>1.4</b>	<b>2.8</b>	<b>1.9</b>
Minimum required coverage 1.10			
<b>Debt service coverage including connection fees</b>	<b>1.5</b>	<b>3.0</b>	<b>2.2</b>
Minimum required coverage 1.20			



# SOUTH MARTIN REGIONAL UTILITY

## MEMORANDUM

**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – SMRU Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Directors Report – March & April 2026  
**Date:** May 18, 2026

### Water – Attachment 1

Total potable water production peaked at 5.4 million gallons per day (MGD), which is 66% of the total permitted capacity and ~84% of the total operational capacity of the water plants. Monthly groundwater withdrawals from the surficial aquifer and Upper Floridan aquifers were 116.6 million gallons (MG) (67% of permitted capacity) and 56 MG (29% of permitted capacity) respectively. Detailed water production charts are provided in Attachment 1.

#### Total System Production

Month	Current	Prior Year	5-Year Average	% Capacity
March	5.04	4.96	5.24	62%
April	5.40	5.97		66%

#### Groundwater Withdrawals

- Surficial Aquifer

Month	Current	Prior Year	5-Year Average	% Capacity
March	116.6	94.1	97.1	67%
April	104.2	104.7		60%

- Floridan Aquifer

Month	Current	Prior Year	5-Year Average	% Capacity
March	55.1	55.2	54.5	28%
April	56.0	60.4		29%

## Wastewater – Attachment 2

Treated wastewater peaked at a monthly average of 0.927 MGD with a rolling annual average of 0.878 MGD (63% of the permitted plant capacity). The maximum average monthly flow delivered to reclaimed water customers was 0.91 MGD while effluent disposed via the rapid infiltration basins peaked at 0.178 MGD. Detailed wastewater treatment charts are provided in Attachment 2.

### Treatment

Month	Current	Prior Year	5-Year Average	% Capacity
March	0.919	0.938	0.852	66%
April	0.927	0.866		66%

### Disposal

- Reclaimed Water Customers

Month	Current	Prior Year	5-Year Average	% Capacity
March	0.91	0.983	0.823	56%
April	0.789	0.951		49%

- Rapid Infiltration Basin Disposal

Month	Current	Prior Year	5-Year Average	% Capacity
March	0.05	0.06	0.05	8%
April	0.178	0.0		30%

## Customer Service – Attachment 3

### Revenue

Year-over-year revenue from services provided was up 4.6% in March and 4.1% in April. The increases are attributed to a combination of the annual rate increase and a moderate increase in consumption.

- Water Revenue

Month	Current	Prior Year	5-Year Average
March	\$799,726	\$758,598	\$721,874
April	\$879,373	\$850,624	\$832,438

- Sewer & Reclaimed Water Revenue

Month	Current	Prior Year	5-Year Average
March	\$394,276	\$382,679	\$366,228
April	\$417,032	\$394,195	\$388,492

## Accounts

Three (3) permanent water accounts were added in March and April (eight year-to-date) bringing the total number of potable water accounts to 9,794, excluding temporary construction meters. No wastewater accounts were added in March and April (five have been added year-to-date) leaving the total number of wastewater accounts at 7,507.

## **Infrastructure**

There were no water main repairs in March and April. One water leak was repaired on a service line.

One fire hydrant was replaced and two were repaired.

Crews responded to eight (8) sewer backups, two (2) were found to be on the customer's side of the sewer lateral.

## **Major Projects**

### Rate & Connection Fee Study

- Status: In progress
- Current Activities:
  - The rate study is on hold while the capital plan and connection fee study catch up.
- Upcoming Activities:
  - None.

### PFAS Pilot Study

- Status: In progress
- Current Activities:
  - Sampling collection at the South Water Treatment Plant and North Water Treatment Plant pilot skids continued.
- Upcoming Activities:
  - Continuing sampling collection
  - Analysis of sampling results and recommendation of alternative (Kimley Horn)

### North Water Treatment Plant Upgrades

- Status: In design
- Current Activities:
  - Coordination with Martin County Growth Management on Final Site Plan
- Upcoming Activities:
  - Martin County administrative approval for the Final Site Plan
  - 60% design submittal (Kimley-Horn)

### Gomez Neighborhood Water Main Extensions – Phase 2 (Expanded Pettway Area)

- Status: In design
- Current Activities:
  - Finalize construction documents for bid (Engenuity Group)
- Upcoming Activities:
  - Acquire remaining easements (Martin County)
  - Advertise the project for bid (Martin County)

### Wastewater Treatment Plant Clarifier Rebuild

- Status: In progress
- Current Activities:
  - Acquire quotes for and select contractor for installation
- Upcoming Activities:
  - Install replacement clarifier mechanisms

### Wastewater Treatment Plant Air Header Piping Replacement

- Status: In progress
- Current Activities:
  - Kickoff meeting with design consultant
  - Survey field work
- Upcoming Activities:
  - Design of air header piping replacement

# **Attachment 1**

## **Water Production**

# **Attachment 2**

## **Wastewater Treatment**

# **Attachment 3**

## **Customer Service**



# Water Production

Through 04/2026

System Permitted Capacity Used

**66%**

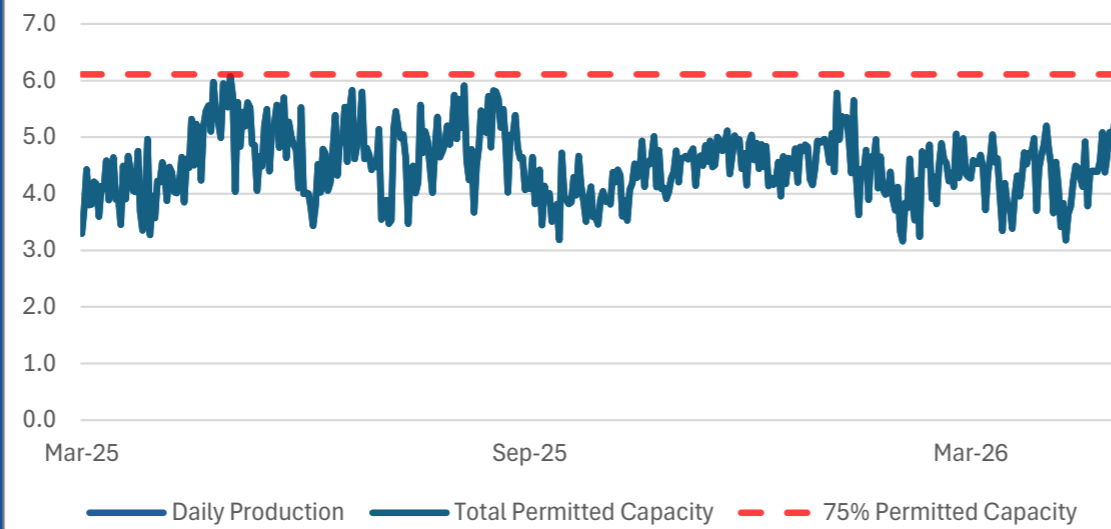
NWTP Permitted Capacity Used

**44%**

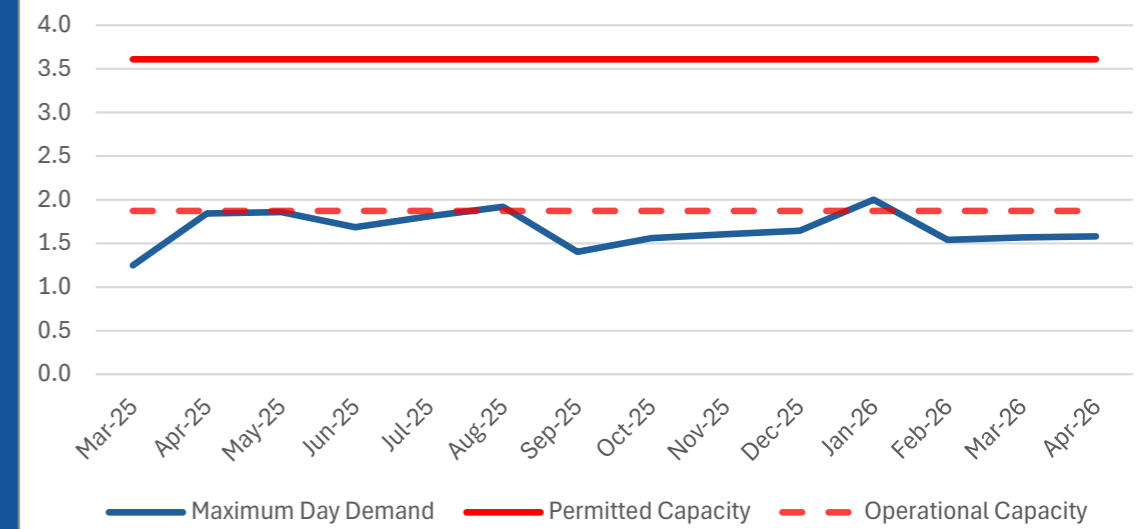
SWTP Permitted Capacity Used

**94%**

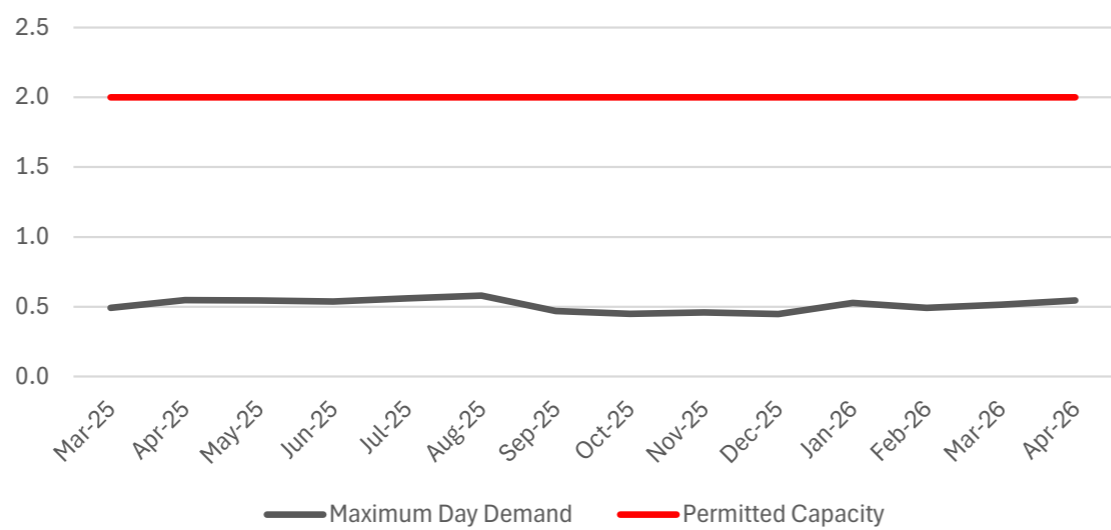
### Total Potable Water System



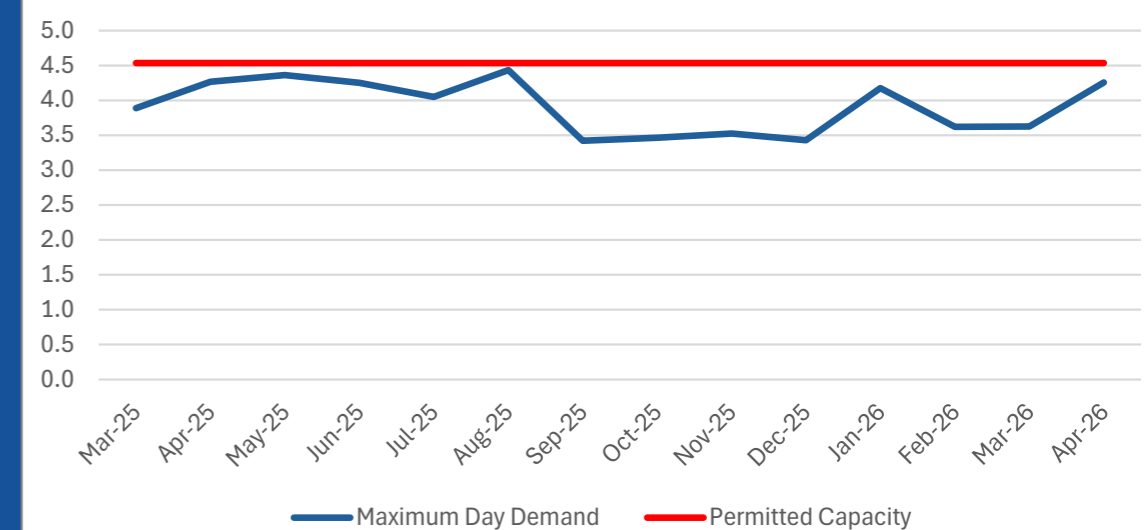
### North WTP



### Concentrate Disposal



### South WTP



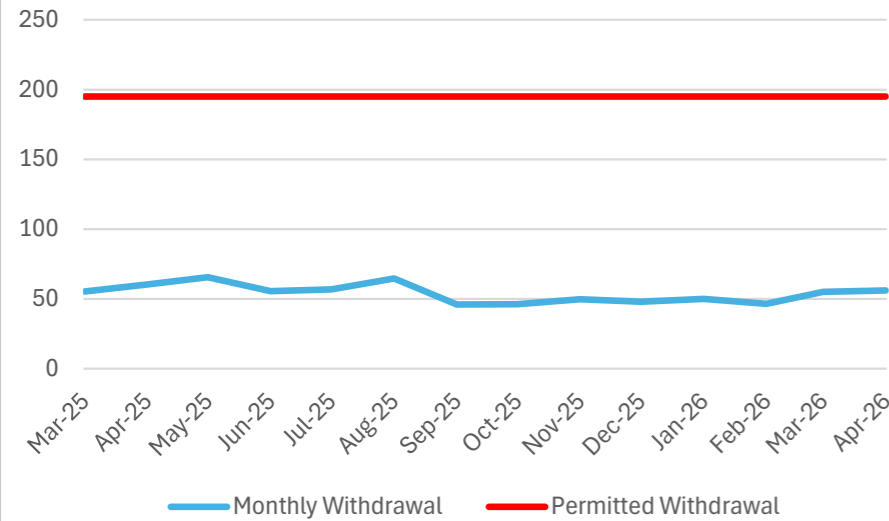
# Groundwater Withdrawals

Through 04/2026

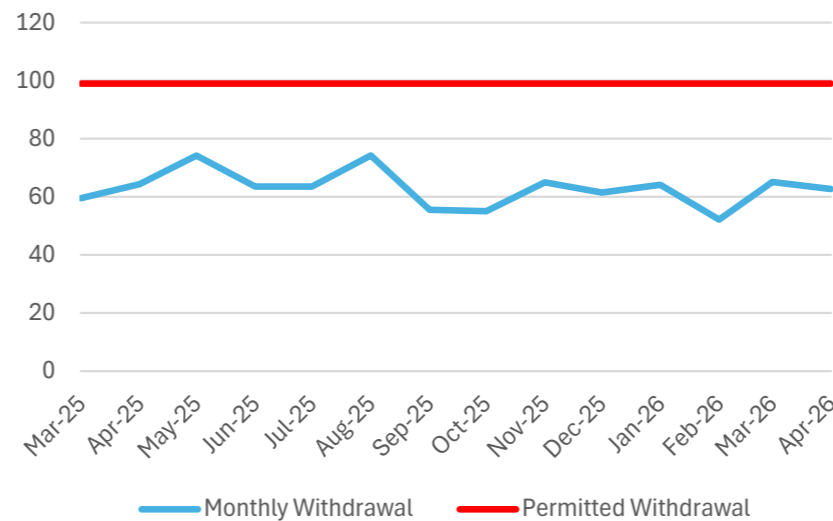


Monthly

### Floridan Aquifer



### North Surficial Wellfield

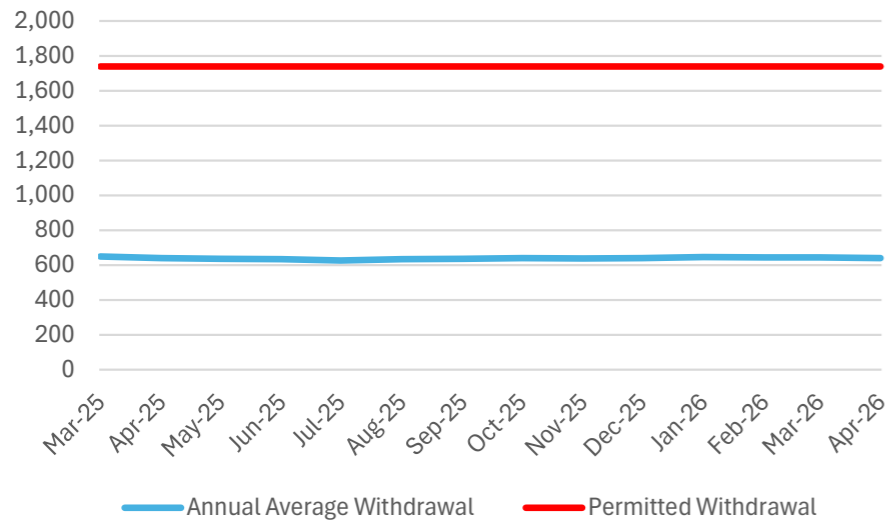


### South Surficial Wellfield

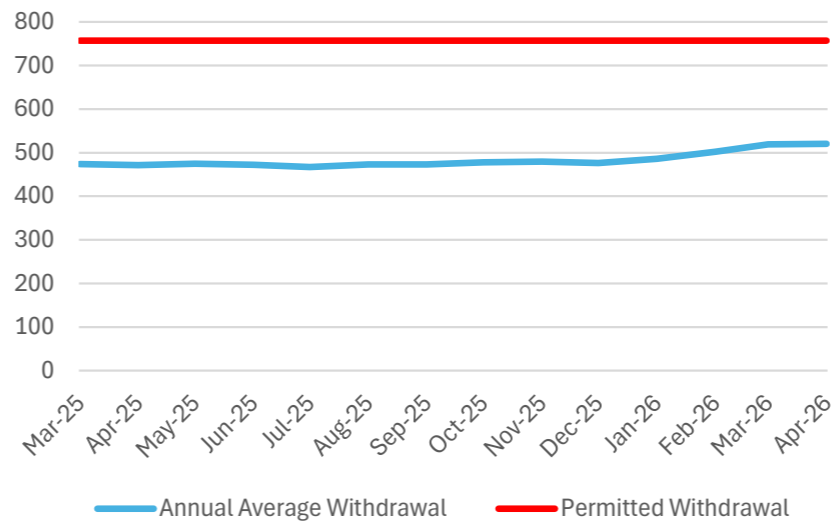


Annual Average

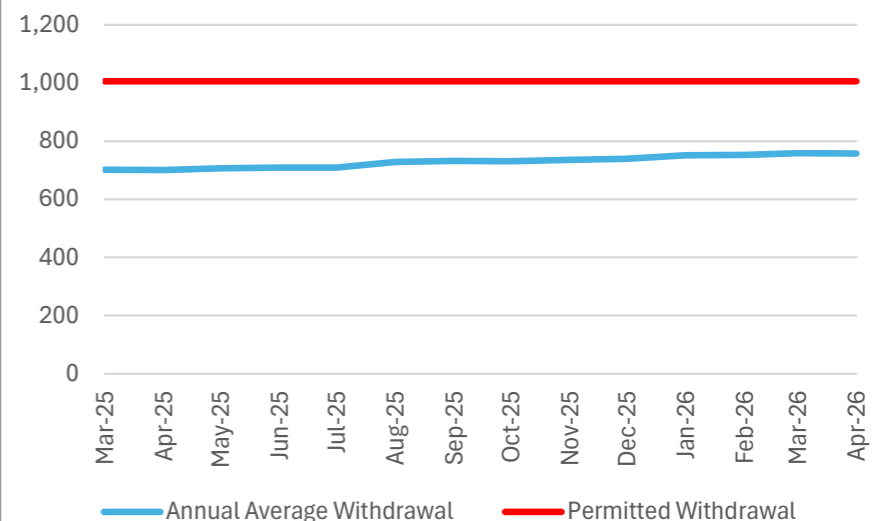
### Floridan Aquifer



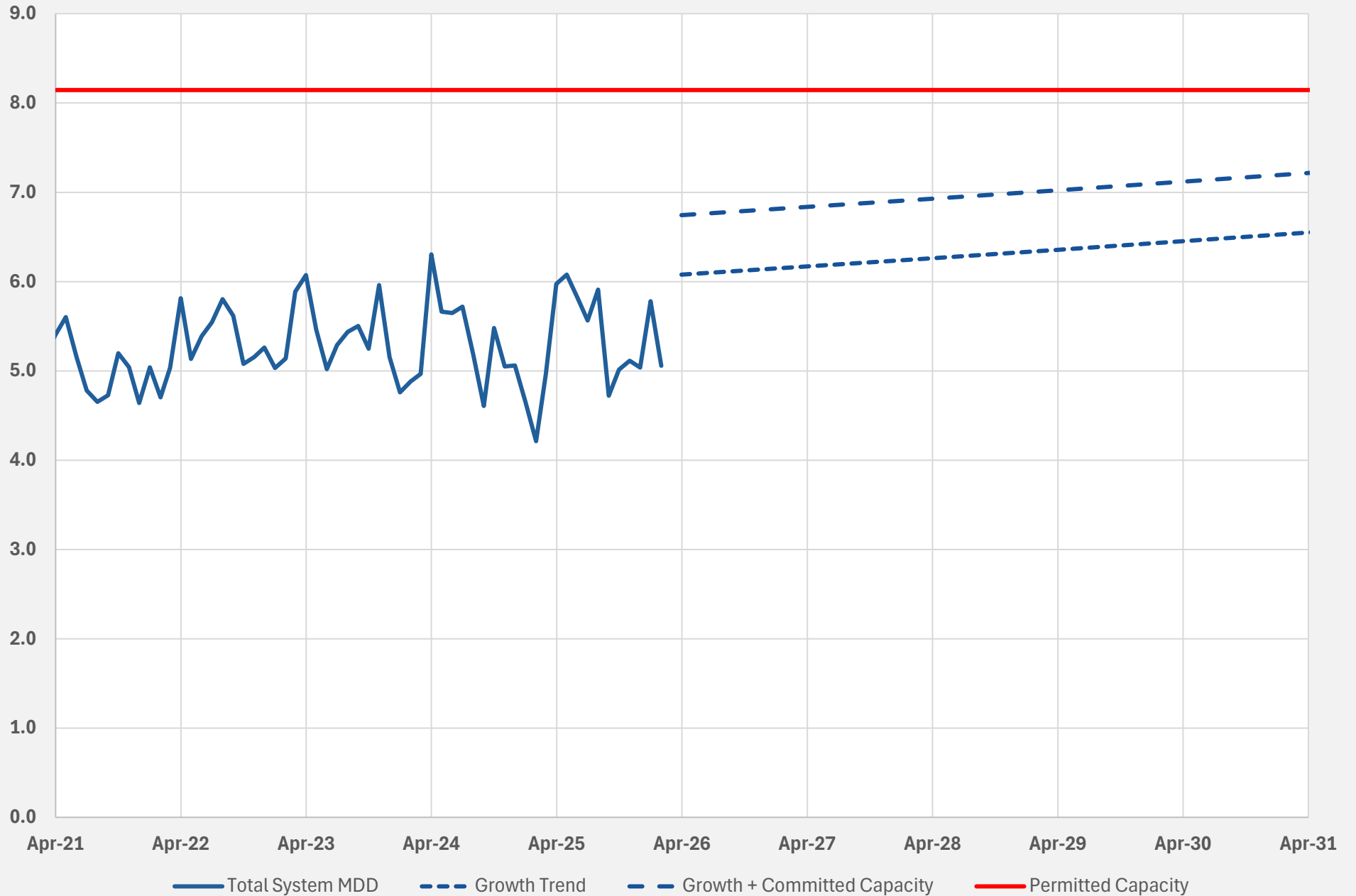
### North Surficial Wellfield



### South Surficial Wellfield



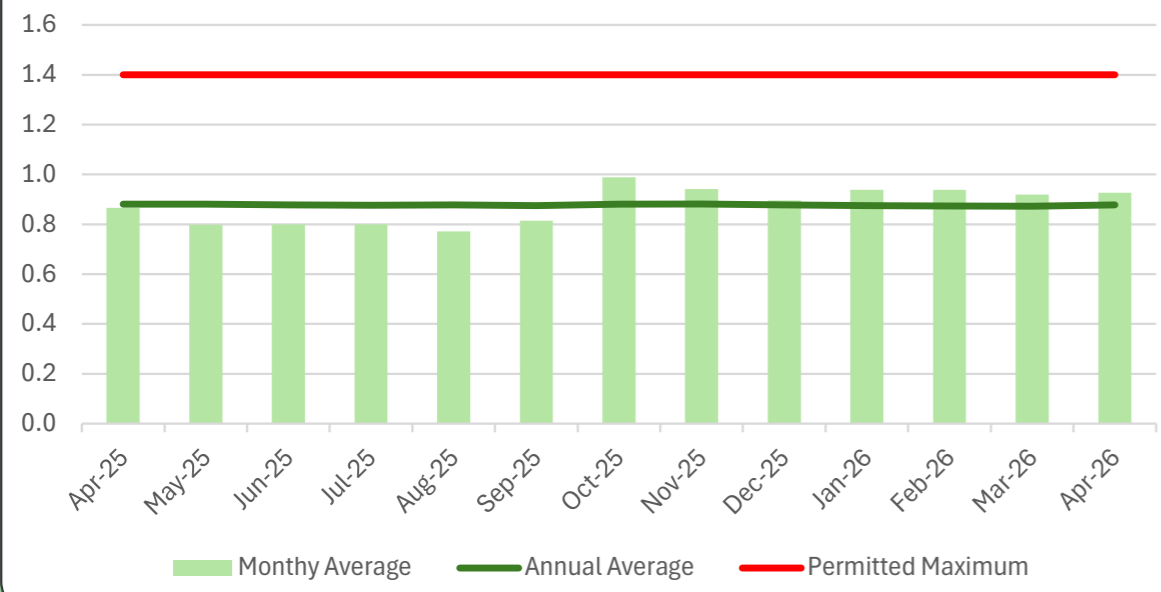
# 5-Year Water Demand Projections



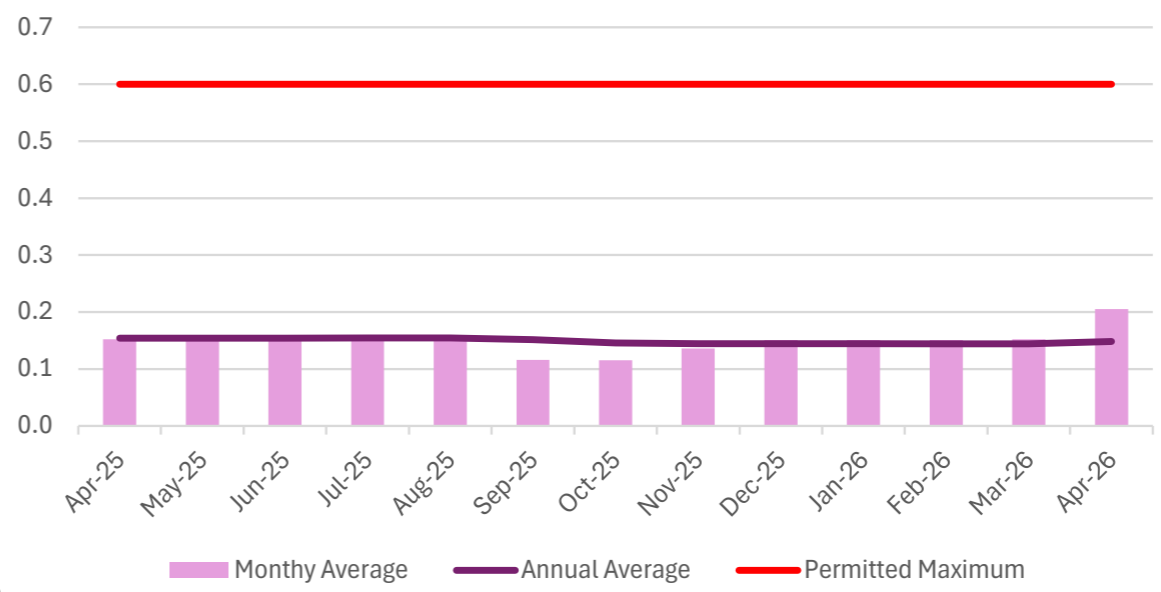
# Wastewater Treatment

Through 04/2026

### Influent Flow (FLW-1)



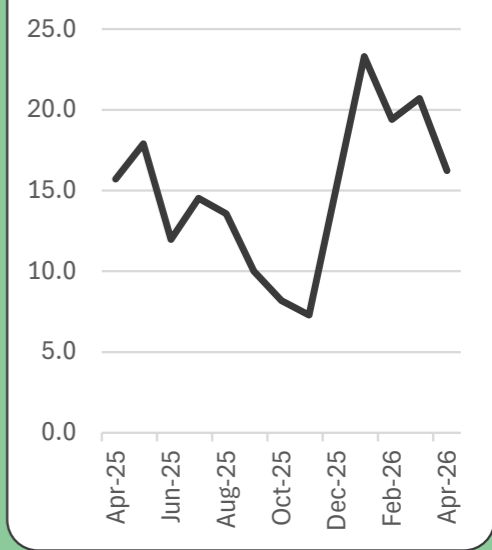
### Loblolly RCW (FLW-2)



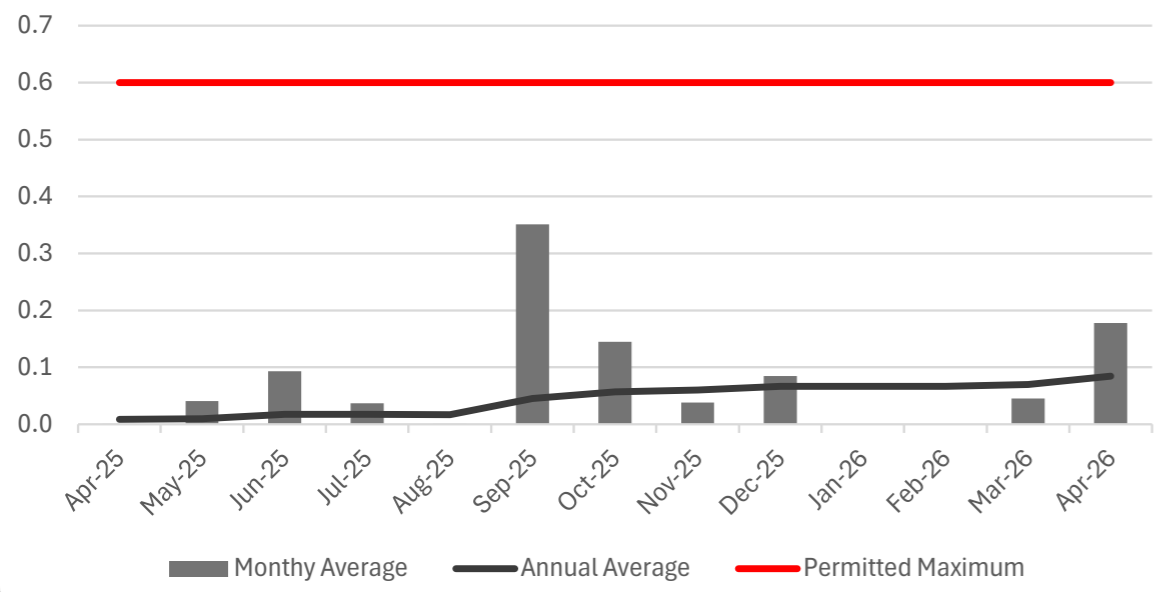
Percent Permitted Capacity

**63%**

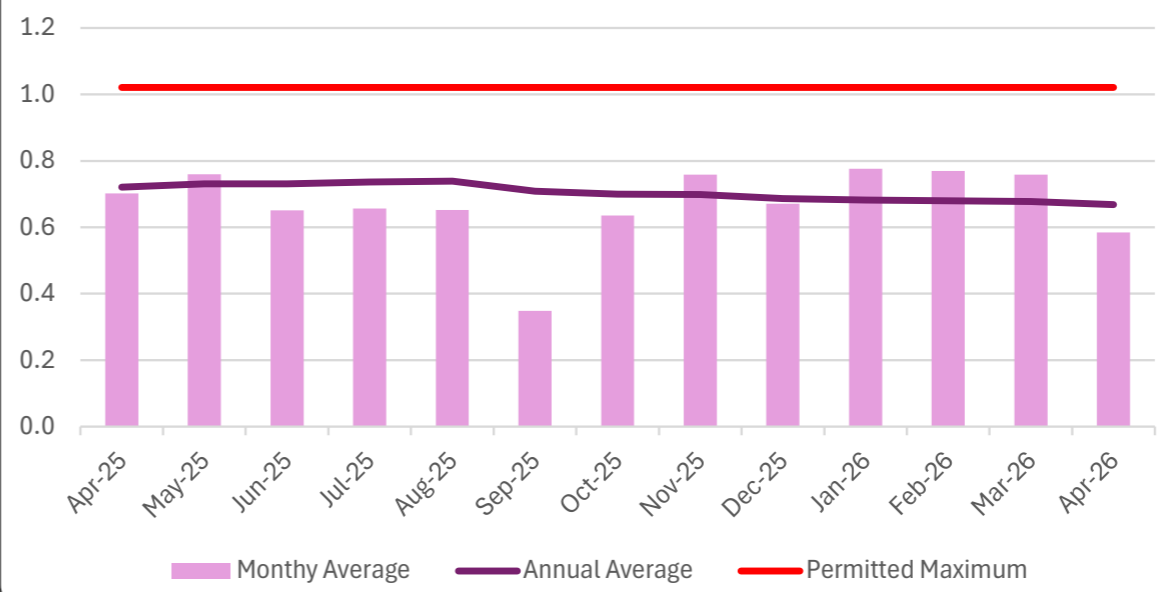
### Biosolids Disposed



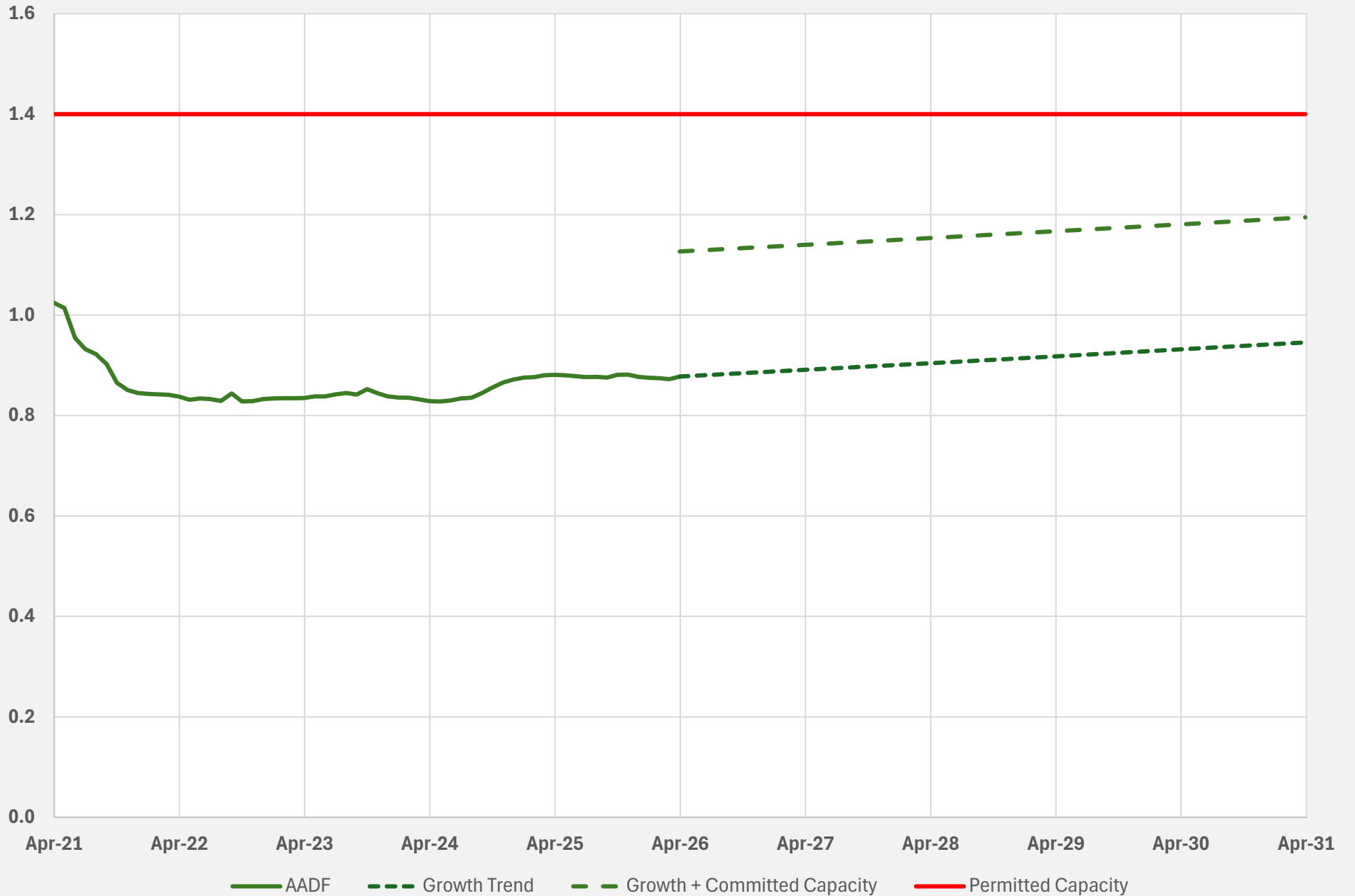
### Rapid Infiltration Basin (FLW-4)



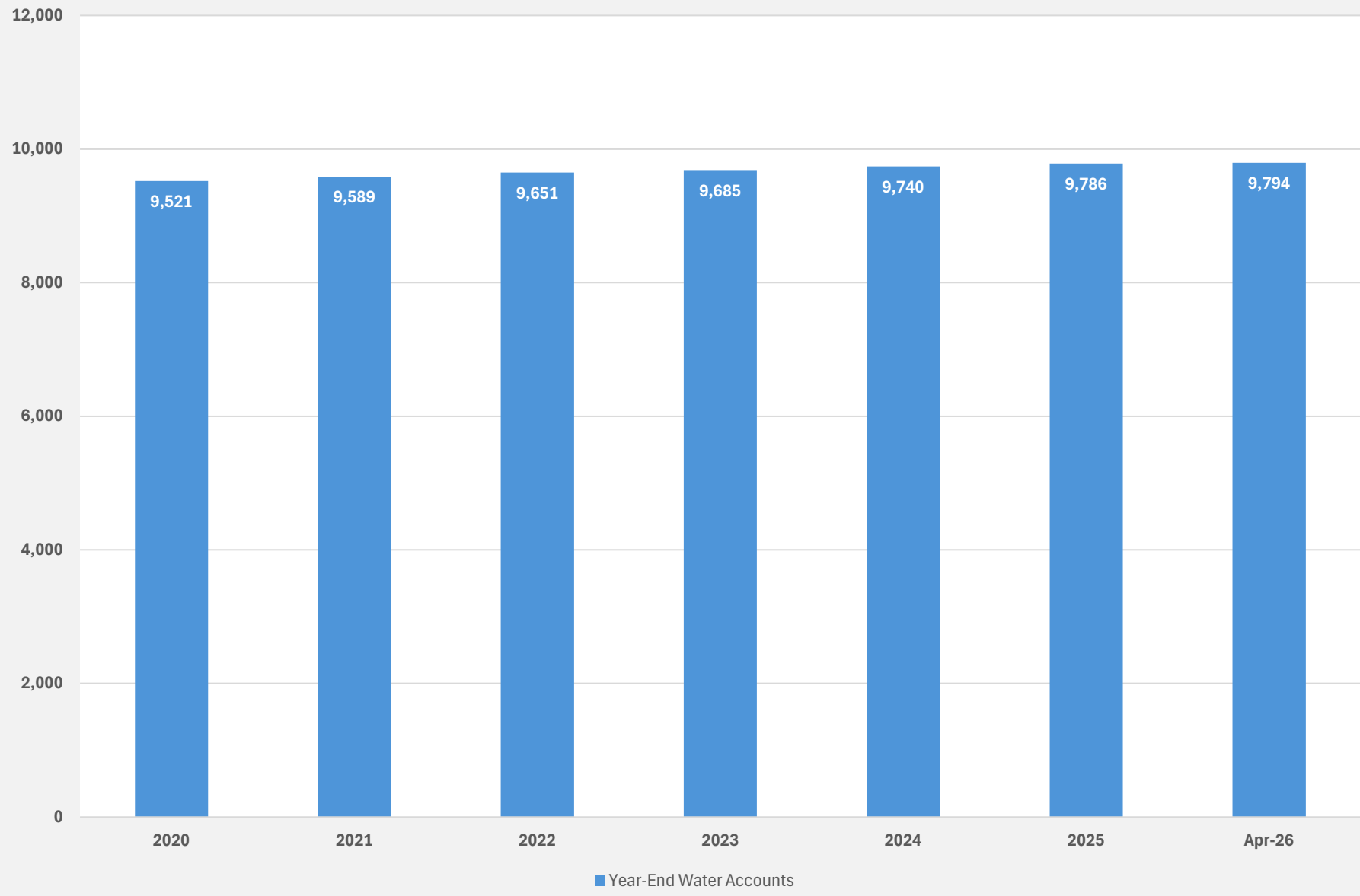
### Other RCW Users (FLW-3)



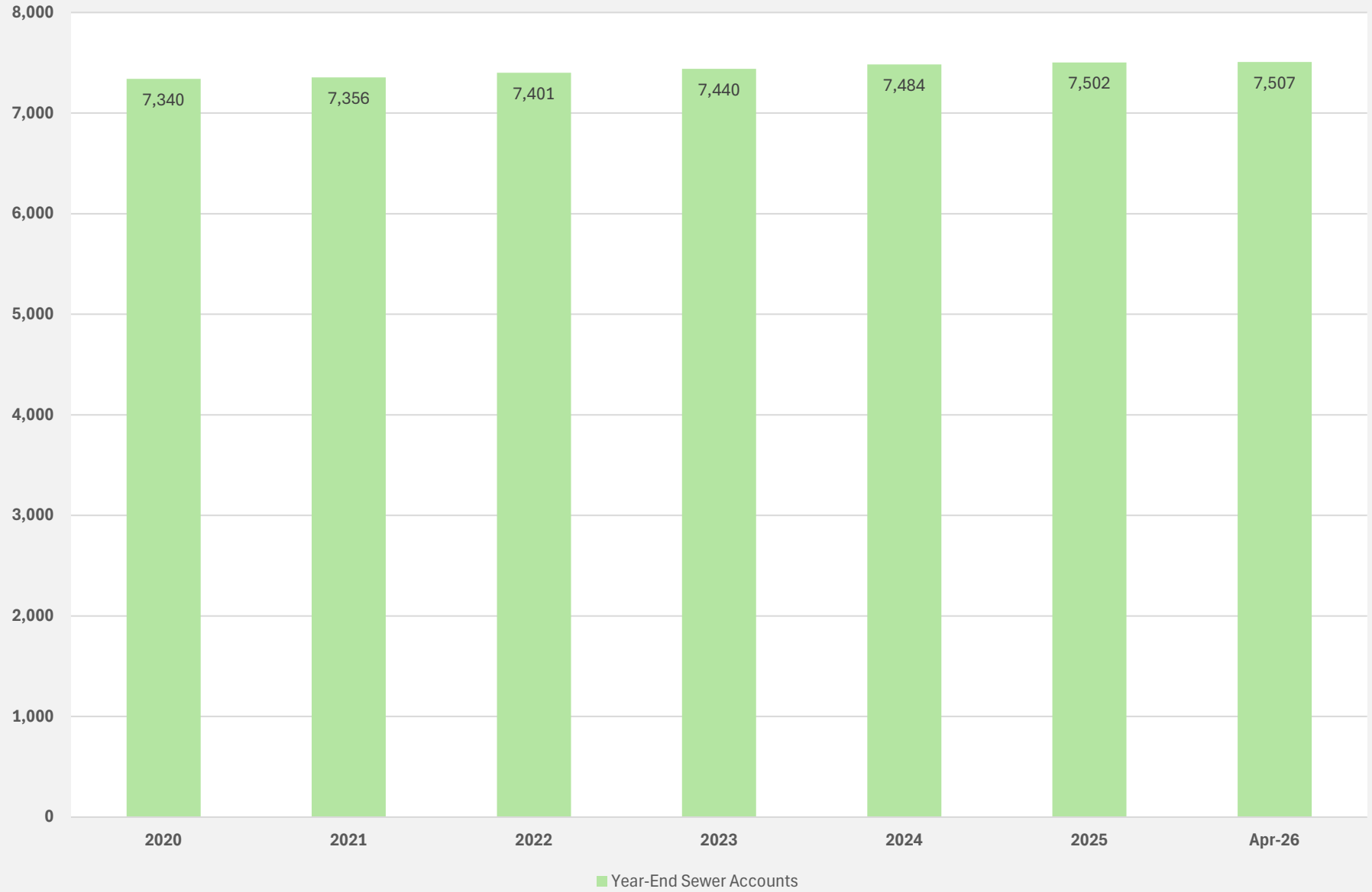
# 5-Year Wastewater Flow Projections



# Total Water Accounts



# Total Sewer Accounts





# SOUTH MARTIN REGIONAL UTILITY

## AGENDA ITEM 3

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – SMRU Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Work Authorization No. 1 – G3 Contracting, Inc.  
**Date:** May 18, 2026

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Division: Water

Prepared by: Kevin Carey – Water Division Manager

Legal Sufficiency Review: Phil Gildan, Esq. – SMRU Attorney

Work Authorization Title: Water Treatment Plant Repairs

### 1. Executive Summary:

South Martin Regional Utility (SMRU) from time to time requires the services of utility contractors for repair and maintenance services throughout the utility system that exceed the capabilities, equipment, or availability of SMRU staff. On November 19, 2025, SMRU entered into an agreement with G3 Contracting, Inc., doing business as Industry Standard, for annual utility repair and replacement services.

In the approved Fiscal Year 2025-26 budget, funding was included for utility repair and maintenance services including painting, repairs and maintenance of the clearwell and degassifier at the South Water Treatment Plant and other minor as-needed repair and replacement projects. Approval of Work Authorization No. 1, in the amount of \$105,000.00, is requested during the current fiscal year for these necessary services.

### 2. Fiscal Impact:

Funding is allocated within the following General Ledger Line Items in the Fiscal Year 2025-26 budget:

- 401-412-546.105: Repair/Maintenance – Water
- 401-413-546.106: Repair/Maintenance – Wastewater
- 401-413-546.107: Repair/Maintenance – Infrastructure
- Fund 403 Renewal & Replacement

3. Recommendation Action:

Staff requests that the SMRU Board approve Work Authorization No. 1 with G3 Contracting in amount of \$105,000.00 and authorize the Town Manager to execute the Work Authorization.

**WORK AUTHORIZATION No. 1**

Contractor: G3 Contracting, Inc., dba Industry Standard

1. **Project.** SMRU utility repair and maintenance services and replacement projects.
2. **Detailed Scope of Services.**  
A detailed scope of services under this Work Authorization is attached as **Exhibit A**.
3. **Schedule.**  
Contractor shall provide the services in accordance with the Agreement within 180 calendar days from written Notice to Proceed from the Town/SMRU.
4. **Compensation.**  
The total Fee to be paid to Contractor under this Work Authorization shall not exceed \$105,000.00, as set forth on **Exhibit A**.
5. **Agreement Reference.**  
This Work Authorization shall be performed under the terms and conditions described within the Agreement for Utility Rehabilitation Services, by and between the Town of Jupiter Island, Florida and Contractor, dated November 19, 2025 (the "Agreement").
6. **Exhibits.**  
All attached Exhibits are incorporated fully into this Work Authorization and the Agreement.

**G3 CONTRACTING, INC., DBA INDUSTRY STANDARD**

**TOWN OF JUPITER ISLAND, FLORIDA**

By:  \_\_\_\_\_

By: \_\_\_\_\_

Print Name: **Brett Garmon** \_\_\_\_\_

Penelope Townsend, Mayor

Date: **05/04/26**, 2026

Date: \_\_\_\_\_, 2026



**INDUSTRY STANDARD**  
Engineering Contractor

**RFP Proposal**

To: Kevin Skellenger - SMRU  
Project: SMRU 36" pipe straps  
RFP# 26-48-00  
Date: 3/24/2026

**Work Description**

Mobilization of crew and equipment needed to replace two failed SS pipe straps. Contractor to field verify the measurements prior to ordering material and installation. Boom lift will be needed for the pipe strap replacements and crane truck to be utilized for the removal of the anti-climb guard mounted on the external ladder.

LI #	Description	QTY	Unit	Unit Rate	Price
A1b	Mobilization	0.5	LS	\$ 2,000.00	\$ 1,000.00
D1g	Forklift - Boom lift	24	HR	\$ 60.00	\$ 1,440.00
D1h	Crew truck with tools	6	HR	\$ 130.00	\$ 780.00
D2d	Crew rate	8	HR	\$ 315.00	\$ 2,520.00
F1	Materials plus 15% Markup	1	EA	\$ 1,648.82	\$ 1,648.82
Sub Total :					\$7,388.82
<b>Total Proposal:</b>					<b>\$7,388.82</b>

Industry Standard  
Jay Breig  
[jbreig@is-standard.com](mailto:jbreig@is-standard.com)

Exclusions: Permits, electric or anything not listed above.

Approval: \_\_\_\_\_ PLEASE SIGN

We look forward to providing you with great service and a completed job.



**INDUSTRY STANDARD**  
Engineering Contractor

**RFP Proposal**

**To: Kevin Skellenger - SMRU**  
**Project: Clearwell conduit & J-box replacement**  
**RFP# 26-44-00**  
**Date: 3/19/2026**

**Work Description**

Mobilization of crew and small tools for the removal and installation of 3 conduits discussed onsite and removal and installation of new Jbox mounted to the outside of the tank wall. Contractor to label all wires before removal to install in same location after J-box is replaced. Chipping down old deteriorated conduit and patching area with concrete is included. Contractor to coordinate power shutdown with staff and schedule with them prior to work commencing.

LI #	Description	QTY	Unit	Unit Rate	Price
A1b	Mobilization	1	LS	\$ 2,000.00	\$ 2,000.00
D1h	Crew truck with tools	16	HR	\$ 130.00	\$ 2,080.00
D2d	Crew rate	30	HR	\$ 315.00	\$ 9,450.00
Sub Total :					\$13,530.00
<b>Total Proposal:</b>					<b>\$13,530.00</b>

Industry Standard  
Jay Breig  
[Jbreig@is-standard.com](mailto:Jbreig@is-standard.com)

Exclusions: Permits, pipe material, Jbox or anything not listed above.

Approval: \_\_\_\_\_ PLEASE SIGN

We look forward to providing you with great service and a completed job.



**INDUSTRY STANDARD**  
Engineering Contractor

**RFP Proposal**

To: Kevin Skellenger - SMRU  
Project: Clearwell Painting  
RFP# 26-41-R1  
Date: 3/17/2026

**Work Description**

Mobilization of crew and equipment to pressure wash and paint the 4 tanks and associated pipe work that was discussed onsite. Crew rates and materials to be billed for actual time spent onsite. Boom lift included in proposal for access to high areas as needed for completion of this work.

LI #	Description	QTY	Unit	Unit Rate	Price
A1b	Mobilization	1	LS	\$ 2,000.00	\$ 2,000.00
D1g	Forklift - Boom lift	40	HR	\$ 60.00	\$ 2,400.00
D1h	Crew truck with tools	39	HR	\$ 130.00	\$ 5,070.00
D2d	Crew rate	70	HR	\$ 315.00	\$ 22,050.00
F1	Materials plus 15% Markup	1	EA	\$ 1,757.15	\$ 1,757.15
Sub Total :					\$33,277.15
<b>Total Proposal:</b>					<b>\$33,277.15</b>

Industry Standard  
Jay Breig  
[Jbreig@is-standard.com](mailto:Jbreig@is-standard.com)

Exclusions: Permits, electric or anything not listed above.

Approval: \_\_\_\_\_ PLEASE SIGN

We look forward to providing you with great service and a completed job.



# SOUTH MARTIN REGIONAL UTILITY

## AGENDA ITEM 4

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Work Authorization No. 2 – G3 Contracting, Inc.  
**Date:** May 18, 2026

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Division: Wastewater

Prepared by: Dave Serhal – Wastewater Division Manager

Legal Sufficiency Review: Phil Gildan, Esq. – SMRU Attorney

Work Authorization Title: Wastewater Treatment Plan Clarifier No. 3 & No. 4 Rebuild

### 1. Executive Summary:

The South Martin Regional Utility (SMRU) Wastewater Treatment Facility (WWTF) is a 1.4 million gallons per day contact stabilization facility. The contact stabilization process uses activated sludge to biologically treat wastewater before it is clarified (settled), filtered, and disinfected. Settling is achieved in four rectangular clarifiers, one for each treatment train. Each clarifier uses mechanical scrapers (called flights), chains, sprockets, and wear shoes that require periodic replacement.

The approved Fiscal Year 2025-26 capital improvement budget includes funding to rebuild Clarifiers No. 3 and No. 4. This project is the final phase planned to rebuild all four clarifiers. Clarifiers No. 1 and No. 2 were rebuilt in 2022 and 2024 respectively. The components for rebuilding Clarifiers No. 3 and No. 4 were purchased directly under a separate purchase order approved by the Board in July 2025 and were delivered in January.

To achieve the most cost-effective price for the installation of the components for Clarifier No. 3 and No. 4, staff solicited pricing from SMRU's two on-board contractors with current pricing agreements in place and received the following quotes.

- Lawrence Lee Construction Services           \$184,400.00
- G3 Contracting                                     \$115,280.00\*

\*Excludes electrical work

Based on the quotes received, staff recommends approval of Work Authorization No. 2, in the amount of \$115,280.00, with G3 Contracting for installation and start up of the purchased components for Clarifier No. 3 and No. 4. Note that the minor electrical work required, anticipated to be less than \$10,000, will be contracted separately through the existing onboard SMRU electrical contractor.

If approved, the rebuild will be completed in approximately four (4) months.

2. Fiscal Impact:

Funding is allocated within General Ledger Line Item 403-413-564.124 – Projects in the Fiscal Year 2025-26 budget.

3. Recommended Action:

Staff requests that the SMRU Board approve Work Authorization No. 2 with G3 Contracting in the amount of \$115,280.00 and authorize the Town Manager to execute the Work Authorization.

**WORK AUTHORIZATION No. 2**

Contractor: G3 Contracting, Inc., dba Industry Standard

- 1. **Project.** SMRU Clarifier 3 & 4 Rehabilitation.
- 2. **Detailed Scope of Services.**  
A detailed scope of services under this Work Authorization is attached as **Exhibit A**.
- 3. **Schedule.**  
Contractor shall provide the services in accordance with the Agreement within 120 calendar days from written Notice to Proceed from the Town/SMRU.
- 4. **Compensation.**  
The total Fee to be paid to Contractor under this Work Authorization shall be \$115,280.00, as set forth on **Exhibit A**.
- 5. **Agreement Reference.**  
This Work Authorization shall be performed under the terms and conditions described within the Agreement for Utility Rehabilitation Services, by and between the Town of Jupiter Island, Florida and Contractor, dated November 19, 2025 (the "Agreement").
- 6. **Exhibits.**  
All attached Exhibits are incorporated fully into this Work Authorization and the Agreement.

**G3 CONTRACTING, INC., DBA INDUSTRY STANDARD**

**TOWN OF JUPITER ISLAND, FLORIDA**

By: Brett Garmon

By: \_\_\_\_\_

Print Name: Brett Garmon

Penelope Townsend, Mayor

Date: 05/06, 2026

Date: \_\_\_\_\_, 2026

EXHIBIT A



**INDUSTRY STANDARD**  
Engineering Contractor

**RFP Proposal**

**To: Dave Serhal - SMRU**  
**Project: SMRU Clarifier 3 & 4**  
**RFP# 26-12-00**  
**Date: 1/28/2026**

**Work Description**

Mobilization of crews, tools and trailers for the removal of old sludge collection equipment and installation of new Polychem system supplied by SMRU for Clarifier 3&4. Contractor to have (1) pre-start meeting with Polychem rep and SMRU before work begins and also (1) Start-up date after the system is installed with all parties for testing purposes. SMRU will have Clarifier tank drained before contractor starts work and IS will pressure wash the tank and components before starting the demo phase. SMRU will have staff disconnect the electrical motors and reconnect once new system is in place. Core holes in walkway is there incase the system doesnt line up with the existing penetrations and items will only be billed if item is used.

	Description	QTY	Unit	Unit Rate	Price
A1b	Mobilization	1	EA	\$ 2,000.00	\$ 2,000.00
D1e	Dump 9 YD	40	HR	\$ 75.00	\$ 3,000.00
D1h	Crew Truck with hand tools	200	HR	\$ 130.00	\$ 26,000.00
D2e	Crew Rate	200	HR	\$ 380.00	\$ 76,000.00
E21	Pressure Washing	1200	SF	\$ 5.50	\$ 6,600.00
E26a	Core holes	4	EA	\$ 420.00	\$ 1,680.00
Sub Total :					\$115,280.00
<b>Total Proposal:</b>					<b>\$115,280.00</b>

Industry Standard  
Jay Breig  
[Jbreig@is-standard.com](mailto:Jbreig@is-standard.com)

Exclusions: Permits, concrete inside Clarifier, Pumps, Material, Electrical disconnects or installation, anything not listed above.

Approval: \_\_\_\_\_ PLEASE SIGN

We look forward to providing you with great service and a completed job.



# SOUTH MARTIN REGIONAL UTILITY

## AGENDA ITEM 5

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Work Authorization No. 64 – Holtz Consulting Engineers  
**Date:** May 18, 2026

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Division: Water

Prepared by: Matthew Hammond, PE – Director

Legal Sufficiency Review: Phil Gildan, Esq. – SMRU Attorney

Work Authorization Title: South Water Treatment Plant Point-of-Entry Flow Meter Piping Replacement

### 1. Executive Summary:

An important aspect of regulatory compliance of water treatment operations is measuring and reporting compliance parameters at the point-of-entry into the system. The flow measured at the point-of-entry is the primary parameter that is used to determine the plant's capacity, system water loss, and other related metrics.

The approved Fiscal Year 2025-26 capital improvement budget includes funding to replace the point-of-entry meter and piping manifold at the South Water Treatment Plant (SWTP). The current piping manifold was constructed in 1986 and is in need of replacement to address corroded hardware and inoperable valves. Additionally, the layout of the existing piping manifold is not consistent with the requirements for maximum accuracy of the flow meter, affecting compliance reporting.

Work Authorization No. 64, in the amount of \$37,805, with Holtz Consulting Engineers is for the engineering design and permitting services for the SWTP Plant Point-of-Entry Flow Meter Piping Replacement.

If approved, the design and permitting will be completed in approximately four (4) months. Construction is anticipated to be awarded to and completed by one of SMRU's onboard contractors during Fiscal Year 2026-27.

2. Fiscal Impact:

Funding is allocated within General Ledger Line Item 403-413-564.124 – Projects in the Fiscal Year 2025-26 budget.

3. Recommended Action:

Staff requests that the Town Commission approve Work Authorization No. 64 with Holtz Consulting Engineers in amount of \$37,805.00 and authorize the Mayor to execute the Work Authorization.

Professional Engineering Services

**WORK AUTHORIZATION No. 64**

CONSULTANT:Holtz Consulting Engineers, Inc.

1. **Project.** The Town of Jupiter Island, Florida (“Town”) is requesting assistance from Consultant to provide engineering design and permitting services for the SMRU South Water Treatment Plan Meter Piping.
2. **Detailed Scope of Professional Services.**  
A detailed scope of Services under this Work Authorization, in accordance with services detailed in the Agreement, as defined below, is attached as **Exhibit A.**
3. **Deliverable and Schedule.**  
The schedule is set forth in **Exhibit A.**
4. **Compensation.**  
Compensation for Consultant under this Work Authorization is set forth in **Exhibit A.**
5. **Agreement Reference.**  
This Work Authorization shall be performed under the terms and conditions described within the Agreement for Continuing Professional Engineering Services, between the Town of Jupiter Island, Florida, and Consultant, dated January 15, 2021, as renewed through January 14, 2027 (the “Agreement”). The terms of the Agreement control over any conflicting or inconsistent in this Work Authorization and **Exhibit A.**
6. **Insurance.**  
Consultant shall maintain insurance coverages in accordance with the Agreement and hereby confirms that Certificate(s) of Insurance evidencing *current* policies meeting the requirements of the Agreement are on file with the Town as of the date of this Work Authorization.
7. **Exhibits.**  
All attached Exhibits are incorporated fully into this Work Authorization and the Agreement.
8. **Effective Date.**  
The effective date of this Work Authorization is the date executed by the Town below.

**HOLTZ CONSULTING ENGINEERS, INC.**

By:   
Print Name: Curtis Robinson

Date: May 5, 2026

By: \_\_\_\_\_  
Penelope Townsend, Mayor

Date: \_\_\_\_\_, 2026

Attest: \_\_\_\_\_  
Town Clerk



HOLTZ CONSULTING ENGINEERS, INC

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April 28, 2026

Mr. Matthew Hammond, PE  
Utility Director  
South Martin Regional Utilities  
P.O. Box 395  
Hobe Sound, FL 33475-0395

**Subject:        Engineering Services for the Design and Permitting of the  
                  SMRU South Water Treatment Plant Meter Piping**

Dear Mr. Hammond,

Holtz Consulting Engineers, Inc. (HCE) is pleased to submit this work authorization for providing engineering services for the South Martin Regional Utility (SMRU) South Water Treatment Plant (SWTP) Meter Piping improvements project. This Work Authorization is pursuant to the Continuing Professional Services Agreement for Professional Engineering Services and is subject to the terms thereof.

This project will include the following general tasks:

- Task 1 – Surveying Services.
- Task 2 – Engineering Design Services.
- Task 3 – Permitting Services.

## **SCOPE OF SERVICES**

The scope of services for each task is outlined below.

### ***Task 1 – Surveying Services***

HCE will contract with Northstar Geomatics, Inc. to perform a site survey which will be used to prepare base drawings for the area where the existing and proposed are piping are located. The survey will include:

- The horizontal control shall be based on the Florida State Plane Coordinate System, and the vertical elevations shall be based on the North American Vertical Datum of 1988 (NAVD 88). Two horizontal and vertical control points shall be established near the project site.
- HCE will coordinate with SMRU staff to locate and mark the approximate locations of existing below-grade utilities for inclusion on the site survey. Once the existing utilities are located, the surveyor will be notified to commence work immediately.
- The topographic survey shall collect spot elevations on a 25-foot grid covering the area of work.



- The survey will locate above-grade improvements and any surface evidence of below-grade utilities and structures as well as all flagged utilities.

***Task 2 – Engineering Design Services***

HCE shall design modifications to the effluent meter piping at the SWTP to allow SMRU to replace the 24” electromagnetic flow meter. The existing meter piping is located in a below grade meter pit and does not include the recommended lay lengths for flow meter operation and calibration. A new piping configuration will be designed to provide the proper lay lengths for the flow meter, which will involve modification of the meter pit wall.

Additional site modifications would include grading of the driveway, consolidating two 1,000 gallon above-ground fuel storage tanks into one 2,000 gallon tank, and replacement of the sidewalk near the meter pit.

No instrumentation replacement is included in this design.

Wekiva Engineering, LLC will be retained to provide structural engineering services related to the modifications of the meter pit wall and installation of new piping through the wall.

Approximately seven (7) design drawings will be provided for this project. The preliminary drawing list is as follows:

G-1	Cover and Index
G-2	Legend and General Notes
C-1	Existing Conditions Site Plan
C-2	Proposed Site Plan
C-3	Civil/Mechanical Details
S-1	Structural Plan
S-2	Structural Details

Work will include the preparation of drawings and specifications for the construction of the meter piping and associated site work. Engineer shall prepare the following documents:

- Draft plans and specifications for submission to SMRU.
- Final plans and specifications incorporating SMRU’s comments on the draft design submittal.
- Construction cost estimate based on the final design documents.

The plans and specifications will include all necessary and required information to permit and construct the improvements. Technical specifications and bid form will be provided, however, contract “front end” documents (Agreement, General Conditions, etc.) will not be included and will be provided by SMRU.



**Task 3 – Permitting Services**

The Engineer shall prepare a letter notification/modification request to the Florida Department of Environmental Protection (FDEP) regarding the modifications. Permit fees will be paid by SMRU. Responses to requests for additional information from FDEP are included in the scope of work.

**SCHEDULE**

The work shall be performed in accordance with the below schedule.

Task	Schedule From NTP
Task 1: Surveying Services	1 Month
Task 2: Engineering Design Services*	
Draft Design Submittal	3 Months
Final Design Submittal	4 Months
Task 3: Permitting Services	4 Months

*\*Assumed 2 weeks to receive comments from SMRU after draft submittal.*

**COMPENSATION**

Compensation for the work shall be a lump sum amount of **\$37,805**. A summary of the lump sum compensation by task is provided below.

Task	Compensation by Task
Task 1: Surveying Services	\$3,892
Task 2: Engineering Design Services	\$31,973
Task 3: Permitting Services	\$1,940
<b>TOTAL</b>	<b>\$37,805</b>

We appreciate the opportunity to assist SMRU with engineering services to design and permit these improvements for the SMRU South WTP.

Sincerely,

HOLTZ CONSULTING ENGINEERS, INC.

Ben Fecko, P.E.  
Senior Engineer

SMRU South WTP Meter Piping

		Principal	Associate Engineer	Project Manager	Project Engineer (EI)	Senior Design Tech	Administrative Assistants	Subconsultant	Item Cost (Note Subconsultant fee is marked up 5%)	Task Cost	
Task	Rate	\$195	\$190	\$150	\$105	\$115	\$80	-			
Task	Item	Hours						Fees			
1. Surveying and Site Investigation	Survey (Northstar Geomatics)							\$3,135.00	\$3,292.00	\$3,892.00	
	Coordination with Survey				2	2	2		\$600.00		
2. Design Services	Kickoff Meeting		2	2					\$680.00	\$31,973.00	
	Site Visits (2 @ 1 Hour Each)		2	2		2			\$910.00		
	Draft General Plans		2			4			\$840.00		
	Draft Civil Plans	2	2	6	12	24			\$5,690.00		
	Draft Mechanical Plans		2	4	8	12			\$3,200.00		
	Draft Specifications		2	8	16		2		\$3,420.00		
	Draft Design Review Meeting	2	2	2					\$1,070.00		
	Final General Plans		2			4			\$840.00		
	Final Civil Plans	2	2	4	8	16			\$4,050.00		
	Final Mechanical Plans		2	2	4	8			\$2,020.00		
	Final Specifications	2	2	4	12				\$2,630.00		
Coordinate with Subconsultant		2	8	8				\$2,580.00			
Structural Engineering (Wekiva)							\$3,850.00	\$4,043.00			
3. Permitting Services	Prepare FDEP Letter Modification		2	4	4		2		\$1,560.00	\$1,940.00	
	FDEP RFI Response		2						\$380.00		
		8	28	46	74	72	8	Sub Fee \$6,985.00			
									HCE Fee \$30,820.00		
									<b>Total Engineering Fee</b>	<b>\$37,805.00</b>	



# **SOUTH MARTIN REGIONAL UTILITY**

## **AGENDA ITEM 6**

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – SMRU Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Change Order No.2 – AqueousVets, LLC  
**Date:** May 18, 2026

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### Executive Summary:

In July 2025, following a competitive bidding process SMRU executed a purchase order with AqueousVets, LLC for a 6-month rental of pilot testing equipment installed at the North and South Water Treatment Plants to test two treatment methods for removing Per- and polyfluoroalkyl substances (PFAS) from the drinking water. The purchase order was subsequently extended one (1) additional month and has a total current amount of \$69,100.00.

The data from this ongoing pilot testing has been continuously monitored by Kimley-Horn & Associates who will be summarizing the results and provide recommendations on the best treatment method for SMRU to comply with the new federal regulations. In reviewing the testing data, Kimley-Horn has requested an additional two (2) months of piloting testing, at a cost of \$7,600.00, to make a comprehensive determination of the most effective PFAS treatment method at each water treatment plant.

As a result, approval of Change Order No. 2 to Purchase Order #25-1904 with AqueousVets, LLC is requested.

### Fiscal Impact:

Funding is allocated within General Ledger Line Item 401-411-531.105 – Professional Services-Engineering Consultants in the Fiscal Year 2025-26 budget.

### Recommendation Action:

Staff requests approval of Change Order No. 2 to the purchase order with AqueousVets, LLC in the amount of \$7,600.00 for continued PFAS pilot testing during Fiscal Year 2025-26.



## **SOUTH MARTIN REGIONAL UTILITY**

### **AGENDA ITEM 8**

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – SMRU Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Emergency Spending Approval – Odyssey Manufacturing Co. – South Water Treatment Plant Chlorine Tank Replacements  
**Date:** May 18, 2026

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#### Executive Summary:

SMRU uses sodium hypochlorite (liquid bleach) during the disinfection stage of water treatment. Sodium hypochlorite is delivered via large tanker trucks and stored in polyethylene bulk storage tanks from where it is accurately metered into the treated water. The average useful lifespan of polyethylene storage tanks is approximately 7-15 years depending on the chemical being stored, installation, environment, and other factors. The typical lifespan when used for sodium hypochlorite is 7-10 years.

One of the two sodium hypochlorite bulk storage tanks at the South Water Treatment Plant (SWTP), installed in 2016, recently began actively leaking into the secondary containment area through a crack that appeared. The secondary containment area is intended to contain leaks and spills to prevent a chemical discharge that would be hazardous to personnel and the environment. Plant operators have temporarily patched the crack to slow down the amount of sodium hypochlorite leaking however immediate replacement of the leaking tank is necessary. Additionally, the second tank approaches its useful life, it was prudent to replace it at the same time.

Due to this emergency situation involving a threat to life, property, and/or core operations immediate action is required and the standard competitive bidding requirements are being waived. The time required for a formal Request for Proposal process would jeopardize our ability to address this threat. As a result, we are using an emergency exemption to secure the necessary goods/services from Odyssey to protect our assets and operations.

An emergency purchase order was issued to Odyssey Manufacturing Company in the amount of \$131,112.00 on May 4, 2026, for the immediate replacement of both sodium hypochlorite bulk storage tanks at the SWTP along with associated piping, valves, and chemical resistant coatings within the storage area. Odyssey has been the supplier of sodium hypochlorite to SMRU since before 2010 and has a maintenance and construction arm that specializes in the installation of chemical storage and feed systems. They have placed an expedited order for the tanks and are able to immediately mobilize upon their arrival. The size of the replacement tanks will accommodate future expansion in capacity at the SWTP.

Fiscal Impact:

Funding will be allocated from General Ledger Line Item 403-412-563.104 – System Repairs in the Fiscal Year 2025-26 budget.

Recommendation Action:

Staff requests approval of the spending authorization and emergency purchase order with Odyssey Manufacturing Co., in the amount of \$131,112.00 for the replacement of the sodium hypochlorite bulk storage tanks at the SWTP during Fiscal Year 2025-26.



## QUOTE

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**Subject:** Bleach Tank Replacement  
**From:** Jack A. Marquez – Odyssey Manufacturing  
**To:** Kevin Carey- Senior Water Division Manager  
**Location:** South Martin Regional Utility  
**Date:** April 23, 2026

### 1. Project Background

The South Martin Regional Utility has requested the removal of the existing containment wall surrounding the sodium hypochlorite (bleach) storage system, along with the replacement of two (2) existing 2,500-gallon single-wall storage tanks manufactured by Poly Processing. The east tank is currently exhibiting significant leakage originating from the IMFO (Integrally Molded Flanged Outlet) fitting, indicating a loss of containment integrity and the need for immediate corrective action.

The existing containment wall, while constructed of poured concrete, does not appear to serve a structural function for adjacent facilities or equipment. However, its removal will require controlled demolition and proper material handling to ensure safe site conditions. A concrete debris dumpster will be strategically positioned on the west side of the Chlorine Building, beyond the main access roadway, to avoid interference with tanker truck operations, particularly allowing adequate clearance for vehicles executing wide turning radii when exiting the plant.

Following demolition, the owner has requested the application of a protective floor coating system within the former containment footprint, as well as along a 4-foot-wide exterior passageway surrounding the area. The total surface area designated for coating is approximately 25 feet by 17 feet. This coating system will provide chemical resistance, improved cleanability, and long-term surface protection in an area subject to chemical handling and transfer activities.

In parallel with the immediate replacement needs, the facility is currently planning a plant expansion that will increase reverse osmosis (RO) treatment capacity from 2.0 million gallons per day (MGD) to 4.0 MGD. This anticipated upgrade may require increased chemical storage capacity to support higher operational demand.

### 2. Scope of Services

Odyssey Manufacturing Company proposes to provide a comprehensive scope of services to the South Martin Regional Utility for the removal and replacement of the existing sodium hypochlorite storage system, associated containment modifications, and application of a protective coating system. The work will be executed in accordance with applicable industry standards and site-specific operational requirements to ensure safety, durability, and long-term performance.

## **2.1 Demolition and Site Preparation**

Odyssey will perform the controlled demolition and removal of the existing poured-in-place concrete containment wall surrounding the bleach storage tanks. Demolition activities will include saw cutting, breaking, and removal of concrete materials, with care taken to prevent damage to adjacent structures and underground utilities. All demolition debris will be collected and disposed of in a designated concrete dumpster, which will be staged on the west side of the Chlorine Building in a location that does not interfere with plant access or tanker truck maneuverability. The work area will be cleared and prepared for subsequent installation and coating activities.

## **2.2 Temporary Systems**

A temporary storage system will be provided by Odyssey as part of the installation to maintain uninterrupted chemical feed operations during the removal and replacement of the existing tanks. The temporary tank will be fully integrated with the existing system to ensure continuous and safe facility operation throughout the duration of the work.

## **2.3 Coating System Application**

Once surface preparation is complete, a protective coating system will be applied in accordance with Odyssey will disconnect, remove, and properly dispose of the two (2) existing 2,500-gallon single-wall storage tanks manufactured by Poly Processing. Special attention will be given to the east tank, which is currently leaking at the IMFO fitting, to ensure safe handling and mitigation of any residual chemical hazards. All associated piping connections, fittings, and appurtenances required for tank removal will be addressed as part of this scope.

## **2.4 Installation of New Double-Wall Storage Tanks**

Odyssey will furnish and install new double-wall polyethylene storage tanks as part of the system upgrade. Two tank capacity options will be included at 4,400 gallons. The double-wall configuration will provide integral secondary containment, eliminating the need for a separate containment structure. Installation will include tank placement, alignment, and reconnection to existing or modified piping systems as required.

## **2.4. Surface Preparation and Protective Coating Application**

Following demolition, Odyssey will prepare the existing concrete slab within the former containment footprint for the application of a chemical-resistant coating system. Surface preparation will include cleaning, profiling, and repair of any minor surface defects to ensure proper coating adhesion. An epoxy novolac protective coating system will be installed to protect the existing concrete. A high-performance protective coating system will then be applied to provide resistance to chemical exposure, reduce permeability, and improve long-term durability of the concrete substrate.

## **2.5. Coordination and Site Logistics**

Odyssey will coordinate all work activities with facility operations staff to minimize disruption to plant processes. Equipment staging, material deliveries, and waste handling will be planned to maintain safe access routes and accommodate ongoing tanker truck traffic. All work will be performed in compliance with site safety requirements and applicable regulatory standards.

This scope of services is intended to provide a complete and integrated solution to address the immediate deficiencies in the existing system while supporting future operational needs.

## **2.5 Warranty**

Odyssey Manufacturing Company warrants that all labor and installation services performed under this project shall be free from defects in workmanship for a period of one (1) year from the date of acceptance by the South Martin Regional Utility or the date the system is placed into operation, whichever occurs first.

Any deficiencies attributable to workmanship identified within this warranty period will be corrected by Odyssey at no additional cost. This warranty does not apply to damage resulting from misuse, improper operation, lack of maintenance, or conditions beyond Odyssey's control.

### 3. Cost Summary

The total project cost to furnish and **install two 4400-gallon storage tanks**, inclusive of all work associated with the proposed scope of services, is **\$131,112.00**.

A detailed cost breakdown for the work is included below.

Description	Quantity	Unit Cost	Subtotal
Assman Tank (DBL WALL 1.9 LLDPE 4400GAL 123" DIA. X 125" HGT)	2	\$45,506.00	\$91,012.00
Equipment Rental 10K Lull	1	\$1,250.00	\$1,250.00
Concrete Demo & Repair	1	\$10,000.00	\$10,000.00
Technician - Labor Rate (Hourly Rate)	24	\$125.00	\$3,000.00
Helper- Labor Rate (Hourly Rate)	96	\$75.00	\$7,200.00
Fittings, Pipe, Primer, Glue, Paint, Clamps, Hardware, Stickers, labels, Placards	2	\$250.00	\$500.00
Tank Disposal Fee	2	\$1,000.00	\$2,000.00
Containment Coating (per ft)	425	\$38.00	\$16,150.00
		<b>Total</b>	<b>\$131,112.00</b>

\* PRICES DO NOT INCLUDE TAX, (IF APPLICABLE)

<sup>1</sup> TANK SIZE: 123"D X 125"H, INCLUDES SHIPPING

### 4. Exclusions

- Concrete work, containment repairs, or application of coatings to containment areas or adjacent structures outside the defined scope
- Removal, transfer, or disposal of existing sodium hypochlorite or any chemicals contained within the tanks

### 5. Schedule

Odyssey will order materials and schedule work upon receipt of an approved purchase order. The work is anticipated to be completed within three (3) working days, excluding unforeseen conditions or weather delays.

### ACCEPTANCE OF PROPOSAL / CONTRACT AGREEMENT

The above proposal, including scope of work, pricing, terms, and conditions, is hereby accepted by the undersigned and shall constitute a binding agreement between South Martin Regional Utility and Odyssey Manufacturing Co. upon execution.

**Contract Price: \$131,112.00**

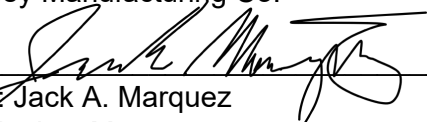
**Accepted By (Owner):**

South Martin Regional Utility

By: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Title: \_\_\_\_\_  
 Date: \_\_\_\_\_

**Accepted By (Contractor):**

Odyssey Manufacturing Co.

By:   
 Name: Jack A. Marquez  
 Title: Project Manager  
 Date: 1MAY2026



# SOUTH MARTIN REGIONAL UTILITY

## AGENDA ITEM 9

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Piggyback Agreement – H2 Enviro Solutions, LLC  
**Date:** May 18, 2026

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Division: Water

Prepared by: Kevin Carey – Water Division Manager

Legal Sufficiency Review: Phil Gildan, Esq. – SMRU Attorney

Contract Title: Industrial Maintenance and Repair Services

### 1. Executive Summary:

South Martin Regional Utility (SMRU) from time to time requires the services of specialized industrial utility contractors for repair and maintenance services throughout the utility system that exceed the capabilities, equipment, or availability of SMRU staff. To assist with this essential work at competitive pricing, staff requests to enter into a piggyback agreement with H2 Enviro Solutions, LLC using the public bidding process and resulting award and agreement of Manatee County, FL dated April 15, 2025.

Manatee County competitively bid for Industrial Maintenance and Repair Services for Municipal Water and Wastewater Facilities under County Bid #25-R086189ED. This contract was awarded by Manatee County to H2 Enviro Solutions, for an initial term of three (3) years plus two (2) 1-year renewal options.

The proposed piggyback contract is a standard form of agreement prepared by and approved by SMRU's Attorney.

### 2. Fiscal Impact:

Funding is allocated within the following General Ledger Line Items in the Fiscal Year 2025-26 budget:

- 401-412-546.105: Repair/Maintenance – Water

- 401-413-546.106: Repair/Maintenance – Wastewater
- 401-413-546.107: Repair/Maintenance – Infrastructure

Recommended Action:

Staff requests that the SMRU Board approve the piggyback agreement with H2 Enviro Solutions for a term of three (3) years plus two (2) 1-year renewal options and authorize the Mayor to sign the agreement.

## AGREEMENT

### FOR INDUSTRIAL MAINTENANCE AND REPAIR SERVICES

**THIS AGREEMENT** is made the Effective Date, as defined below, by and between the Town of Jupiter Island, Florida, a municipal corporation established under the laws of the State of Florida (the “**Owner**”), with an office located at 2 Bridge Road, Hobe Sound, Florida 33455, and H2 Enviro Solutions, LLC, dba H2solutions, a Florida limited liability company (the “**Contractor**”), with its principal address at 3043 Drane Field Rd. Bldg 1, Lakeland, Florida 33811.

#### WITNESSETH:

**WHEREAS**, Manatee County, Florida (the “**County**”) accepted Contractor’s bid, dated March 1, 2025 (the “**Contractor’s Bid**”), for Industrial Maintenance and Repair Services for Municipal Water and Wastewater Facilities in Manatee County (the “**Services**”) submitted in response to County Bid No. #25-R086189ED, pursuant to a competitive public bidding process by the County (the “**ITB**”), and entered into the Agreement for Industrial Maintenance and Repair Services, Agreement No. 25-R086189ED between the County and Contractor, dated April 15, 2025, as amended (the “**Contract**”); and

**WHEREAS**, the ITB, Contractor’s Bid, and the Contract comprise the contract documents binding upon the Contractor, (collectively, the “**Contract Documents**”); and

**WHEREAS**, Owner desires to obtain Services; and

**WHEREAS**, as the Services involved in the Contract Documents with Contractor are substantially the same as the Services desired by Owner, Owner elects to utilize the competitively bid contract process administered by the County in the ITB, and Owner and Contractor wish to adopt the Contract Documents, with certain minor modifications as further described herein and enter into this agreement (the “**Agreement**”); and

**NOW, THEREFORE**, in consideration of the mutual promises and covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

#### I. RECITALS

The foregoing recitals are true and are hereby made a part of this Agreement. Contractor agrees to provide the Material to Owner in accordance with the terms of this Agreement.

#### II. AMENDMENTS

The ITB and the Contract Documents are incorporated into this Agreement and are deemed to be a part of this Agreement as modified as follows:

1. General. Where provisions of the County Bid and the Contract Documents refer to “Manatee County” or “County” as the owner/contracting party, replace it with “Town of Jupiter Island, Florida.” Where provisions of the Contract refer to “Agreement” or “Contract”, it will refer to the Contract as modified by this Agreement. Where provisions of the Contract refer to County facilities and facilities service locations, it will refer to Owner’s facilities and facilities service locations in Martin County. Where provisions in the Contract refer to the “County Administrator” it will refer to South Martin Regional Utility Director and the Town of Jupiter Island, Town Manager, as applicable. Where provisions of the Contract refer to the “County Purchasing Official” it will refer to the Town Finance Director. Where provisions of the Contract refer to “Manatee Code of Ordinances” is shall refer to the Town of Jupiter Island Code of Ordinances.

2. Term. The term of this Agreement will commence on execution of this Agreement by Owner (the “**Effective Date**”) and continue for a term of three (3) years with the option for two (2) one (1) year renewals contingent upon mutual written agreement. Time is of the essence in the performance of this Agreement.

3. Unit Prices. The unit prices for the Services are set forth on Exhibit A to this Agreement. These unit prices will be applicable during the term of this Agreement and are subject to adjustment for any renewal terms upon agreement of the parties.

4. Service Orders.

A. No Services deliveries under this Agreement will be authorized upon execution of the Agreement. The Owner will initiate requests for Services by providing Contractor with a written Service Order (a “**Service Order**”).

- B. Each Service Order will set forth, among other things, the following:
- i. The scope of Services requested;
  - ii. The time and schedule of delivery;
  - iii. The method and amount of compensation based upon the unit prices set forth in Section 3 above;
  - iv. Any modifications to this Agreement, if mutually agreed upon by the parties.

C. The Services to be delivered by Contractor will commence after the execution of each Service Order. Contractor’s work must be performed, completed and submitted to Owner as specified in the Service Order.

D. The terms and conditions of this Agreement will be incorporated within and made a part of each Service Order.

5. Invoices. Applications for payments under the Agreement must be submitted to the following:

Finance Director  
South Martin Regional Utility/Town of Jupiter Island  
P.O. Box 395  
Hobe Sound, FL 33475

Notwithstanding any provision of the Contract Documents to the contrary, payment of each Invoice will be made in accordance with the Local Government Prompt Payment Act, Section 218.70, et al., Florida Statutes, as amended, which provides for prompt payment, interest payments, a dispute resolution provided detailed invoices are submitted in compliance with the terms of this Agreement.

6. No Other Amendments. Except as set forth herein, the Agreement is not amended. In the event of any conflict between the terms of this Agreement and the terms of the Contract Documents, the terms of this Agreement will prevail.

### III. MISCELLANEOUS

The following miscellaneous provisions are incorporated into this Agreement.

7. Notice. All notices and other communications required in connection with this Agreement must be in writing unless otherwise expressly specified in the Agreement, and any such notice or other communication required in the Agreement must be in at least one of the following methods:

A. Certified United State Mail, postage prepaid, return receipt requested, with notice being deemed received on the date on the return receipt; or

B. Overnight courier, such as by FedEx or UPS, with a request for receipt acknowledgement, with notice being deemed received on the date of the receipt acknowledgment; or

C. Hand-delivery to the person authorized below with a request for receipt acknowledgement, with notice being deemed received on the date of the receipt acknowledgment; or

D. Email if and only if agreed to in writing in advance by Owner and Contractor specifying the email addresses, and if so agreed, the email must request a receipt acknowledgement, with notice being deemed received on the date of the receipt acknowledgment.

The place for giving notice will remain the same as set forth below until changed in writing in the manner provided in this section. For the present, the parties designate the following for notice:

For notices and communications to Owner:

Town Manager  
SMRU / Town of Jupiter Island

P.O. Box 395  
Hobe Sound, FL 33475  
Email: rgallo@tji.martin.fl.us

For notices and communications to Contractor:

H2 Enviro Solutions, LLC dba H2solutions  
Attn: Director of Operations/CEO  
3043 Drane Field Rd. Bldg. 1  
Lakeland, Florida 33811  
Email: k.ramsey@h2envirosolutions.com

By notice complying with the foregoing requirements of this section, each party will have the right to change the address or addressee or both for all future notices and communications to such party, but no notice of a change of address will be effective until received.

8. Captions. The titles or captions contained in this Agreement are inserted only as a matter of convenience and for reference, and such captions in no way define, limit, extend or describe the scope of this Agreement or the intent of any provision hereof.

9. Severability. If any provision of this Agreement or the application thereof to any person or circumstances is held by a court of competent jurisdiction to be invalid or unenforceable to any extent, the remaining provisions of this Agreement and the validity, enforceability, and application of such provisions to other persons or circumstances will not be impaired thereby, but such remaining provisions of this Agreement will be interpreted, applied and enforced so as to achieve, as near as may be, the purposes and intent of this Agreement to the greatest extent permitted by applicable law.

10. Waiver. Unless otherwise specifically provided herein, no delay or failure to exercise a right resulting from any breach of this Agreement will impair such right or will be construed to be a waiver thereof, but such right may be exercised from time to time and as often as may be deemed expedient. Any waiver must be in writing and signed by the party granting such waiver. In any representation, warranty, or covenant by the other party, such waiver will be limited to the breach so waived and will not be deemed to waive any other breach under this Agreement.

11. Conflict of Interest. Contractor represents that it presently has no interest and will acquire no interest, either direct or indirect, which would conflict in any manner with the performance of services required hereunder, as provided for in Section 112.311, Florida Statutes, and as may be amended from time to time. Contractor further represents that no person having any interest will be employed for said performance.

12. Warranties and Representations. Contractor restates, and makes current to the date of this Agreement, and incorporates in this Agreement, the warranties and representations in the Contract Documents. Prior to performance of any work under this Agreement and as a condition precedent to this Agreement, Contractor must provide Owner

a current Certificate of Corporate Principal, a current Sworn Statement under Section 287.133(3)(a), Florida Statutes, on Public Entity Crimes, a current Certificate of Liability Insurance, a current State of Florida license certification, and a current Bidder's Qualifications Statement/Statement of Business Organization.

13. Termination/Assignment. Owner may terminate this Agreement upon seven (7) days written notice to Contractor. Contractor's sole remedy upon such termination is to receive payments due under this Agreement for outstanding Service Orders performed through the date of termination, which Service Orders terminate with the termination of the Agreement. Contractor may not assign this Agreement without the prior written consent of the Owner. If at any time during the term of this Agreement, as extended, Contractor fails to be in good standing with the Florida Division of Corporations, Owner shall be relieved of its obligations under this Agreement until Contractor becomes in good standing with the Florida Division of Corporations.

14. Allotment of Service Requests/Service Orders to Contractor. Owner, through its designated representative, will, in its sole discretion, issue Service Orders to Contractor as deemed in the best interests of Owner. The Agreement in no way guarantees any future Service Orders. Owner retains the right to utilize other contractors or otherwise bid and execute procurements. Contractor will have no right to appeal or challenge Owner's decision regarding distribution of Service Orders.

15. Choice of Law and Venue. This Agreement will be construed and interpreted under the laws of the State of Florida, without giving effect to principles of conflict of laws, except where specifically pre-empted by Federal law. To the extent Chapter 558, Florida Statutes, is applicable, the parties expressly opt out of the requirements of Chapter 558, Florida Statutes, within the meaning of Section 558.005(1), Florida Statutes. Venue with respect to any state or federal litigation in connection with this Agreement will be exclusively in Martin County, Florida.

16. Availability of Funds. This Agreement is conditioned upon the availability of funds lawfully appropriated and available for the purposes set out herein as determined in the sole discretion of Owner. If funding for this Agreement is in multiple years, funds must be appropriated each year prior to costs being incurred. Nothing in this paragraph will prevent the making of contracts with a term of more than one (1) year, but any contract so made will be executory only for the value of the services to be rendered or paid for in succeeding fiscal years. In the event funds to finance this Agreement become unavailable, Owner may terminate this Agreement upon twenty-four (24) hours' notice to Contractor.

17. Scrutinized Companies List. Pursuant to Section 787.135, Florida Statutes, Contractor represents that it is not on the Scrutinized Companies that Boycott Israel List, maintained by the State of Florida, and is not engaged in a boycott of Israel. Additionally, if the Agreement Price is \$1,000,000 or more, Contractor represents that neither Contractor nor its principals or owners are listed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List or engages in business activities in Sudan or Cuba. Violations of this section

may result in termination of the Agreement and recovery of all monies paid to Contractor under the Agreement.

18. Federal Labor/Employment Laws. In accordance with Section 255.20, Florida Statutes, Contractor represents that it has not been found guilty by a court of any violation of federal labor or employment tax laws regarding the subjects such as safety, tax withholding, workers' compensation, reemployment assistance of unemployment tax, social security and Medicare tax, wage or hour, or prevailing rate laws with the past five (5) years.

19. Prohibited Persons. Neither Contractor nor any of its respective officers, directors, shareholders, partners, members or affiliates (including without limitation indirect holders of equity interests in Contractor) is or will be an entity or person(i) that is listed in the Annex t, or is otherwise subject to the provisions of Executive Order 13224 issued on September 24, 2001 ("EO13224"), (ii) whose name appears on the United States Treasury Department's Office of Foreign Assets Control ("OFAC") most current list of "Specifically Designated National and Blocked Persons" (which list may be published from time to time in various mediums including, but not limited to, the OFAC website, <http://www.treas.gov/offices/enforcement/ofac/sdn/t11sdn.pdf>), (iii) who commits, threatens to commit or supports "terrorism", as that term is defined in EO13224, (iv) is subject to sanction of the United States Government or is in violation of any federal, state, municipal or local laws, statutes, codes, ordinances, orders, decrees, rules or regulations relating to terrorism or money laundering, including, without limitation, EO13224, or (v) who is otherwise affiliated with any entity or person listed above (and all parties described in clauses (i) – (v) above are herein referred to as a "Prohibited Person".)

20. E-Verify/Verification of Employment Status. As required by Section 448.095(2)(a), Florida Statutes, Contractor represents to Owner that Contractor has registered with and uses the E-Verify System to verify the work authorization status of all newly hired employees. Contractor must provide documentation of its compliance with this requirement to Owner upon Owner's request. If Contractor enters into a contract with a subcontractor, the subcontractor must provide Contractor with an affidavit that the subcontractor does not employ an unauthorized alien. Contractor must maintain a copy of such affidavit(s) for the duration of the contract. Contractor must provide documentation of its subcontractors' compliance with this requirement to Owner upon Owner's request. Contractor agrees that its violation of this section will be grounds for the unilateral termination of the contract by Owner, which termination is not a breach of contract.

21. Public Records. The Contract is amended to replace the County's Chapter 119 Notice to read:

**PUBLIC RECORDS COMPLIANCE.** If by providing services to Owner pursuant to this Contract Contractor is a contractor, as defined by Section 119.0701, Florida Statutes, Consultant shall: (1) Keep and maintain public records required by the Owner to perform the services; (2) Upon request of the Owner's custodian of public records, provide the Owner with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at the cost that does not exceed the cost provided in Chapter 119,

Florida Statutes, or as otherwise provided by law; (3) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the term of this Contract and following competition of this Contract if Contractor does not transfer the records to the Owner; (4) Upon competition of this Contract, transfer to the Owner, at no cost, all public records in possession of Contractor or keep and maintain public records required by the County to perform the services. If Contractor transfers all public records to the Owner upon competition of this Contract, Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Contractor keeps and maintains public records upon completion of this Contract, Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the Owner upon request from the Owner's custodian of public records, in a format that is compatible with the information technology systems of the Owner. IF THE CONSULTANT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT:

**IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE TOWN CLERK, WHO IS OWNER'S CUSTODIAN OF PUBLIC RECORDS, AT:**

**Office of the Town Clerk  
Town of Jupiter Island  
2 S.E. Bridge Road  
Hobe Sound, Florida 33475  
772-545-0100  
[kkogos@tji.martin.fl.us](mailto:kkogos@tji.martin.fl.us)**

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of date signed by Owner (the "Effective Date").

Authentication

**THE TOWN OF JUPITER ISLAND**

\_\_\_\_\_  
Town Clerk

By: \_\_\_\_\_

Penelope Townsend  
Its Mayor

(TOWN SEAL)

Date: \_\_\_\_\_

**H2 ENVIRO SOLUTIONS, LLC.**

**Dbas H2Solutions**

By: *Kayla M. Ramsey*

Name: Kayla M. Ramsey

Its: Director of Operations/CEO

**EXHIBIT A  
FEE RATE SCHEDULE**

**INDUSTRIAL MAINTENANCE AND REPAIR  
SERVICES  
H2SOLUTIONS**

ITEM NO.	DESCRIPTION	UNIT OF MEASURE	UNIT PRICE
1	Project Management, Project Manager - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 100.00
2	Project Management, Field Foremen - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 125.00
3	General Work, Laborer - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 35.00
4	General Work, Skilled Laborer - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 50.00
5	Welding, Certified Welder, Fabrication, Site Rate - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 85.00
6	Welding, Certified Welder, Fabrication, Shop Rate - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 75.00
7	Mechanical, Maintenance Mechanic & Mechanical, Millwright - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 75.00
8	Mechanical, Millwright - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 75.00
9	Project Management, Project Manager - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 125.00
10	Project Management, Field Foremen - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 150.00
11	General Work, Laborer - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 50.00
12	General Work, Skilled Laborer - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 65.00
13	Welding, Certified Welder, Fabrication, Site Rate - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 100.00

14	Welding, Certified Welder, Fabrication, Shop Rate - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 85.00
15	Mechanical, Maintenance Mechanic - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 100.00
16	Mechanical, Millwright - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 100.00
17	Certified Industrial Controls Technician - Regular Business hours, 7:00 a.m. to 4:00 p.m.	Per Hour	\$ 150.00
18	Certified Industrial Controls Technician - After business hours, 4 :01 p.m. to 6:59 a.m.	Per Hour	\$ 165.00
Contractor percent markup over cost for parts and materials (Percent not to exceed 10%. Original parts and materials invoice must be provided with invoice for verification and payment.)			10%



# SOUTH MARTIN REGIONAL UTILITY

## AGENDA ITEM 10

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Piggyback Agreement & Spending Authorization – Caterpillar, Inc.  
**Date:** May 18, 2026

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Division: Multiple

Prepared by: Kevin Carey – Water Division Manager

Legal Sufficiency Review: Phil Gildan, Esq. – SMRU Attorney

Contract Title: Generator Maintenance & Repair Services

### 1. Executive Summary:

South Martin Regional Utility (SMRU) owns and operates twelve (12) fixed and portable power generators that provide temporary power supply at critical facilities in the event of service interruption. These generators require routine maintenance as well as repair services from time to time to ensure reliable service when they are needed.

SMRU currently has an agreement with Stewart & Stevenson FDDA, LLC (doing business as Florida Detroit Diesel-Allison) for these generator services through July 25, 2026 with one additional renewal option, however through the term of the agreement staff has found it necessary to engage with a second generator maintenance and repair service provider to ensure generator equipment is properly maintained.

With five (5) of SMRU's twelve (12) generators of Caterpillar brand, SMRU staff requests to enter into a piggyback agreement with Caterpillar, Inc., doing business as Ring Power, as an alternate provider for generator maintenance and repair services using the Sourcewell cooperative purchasing contract awarded under Solicitation Number: RFP #092222. Sourcewell is a nationwide cooperative purchasing program used by the Town and SMRU that allows over 50,000 government, education, and nonprofit organizations to pool their buying power and streamline the procurement process. The term of the contract runs through November 22, 2026, with one, optional, one-year renewal.

The proposed piggyback contract is a standard form of agreement prepared and approved by SMRU's Attorney.

Additionally, staff has reviewed and compared the Caterpillar contract pricing for regularly scheduled generator maintenance services and found the annual savings to be more than \$20,000 over the pricing of the current provider. As a result, staff requests spending authorization approval of \$60,000.00 with Caterpillar for annual generator maintenance and repair services. The agreement with Stewart & Stevenson FDDA will be maintained for as-needed generator repair services.

## 2. Fiscal Impact:

Funding is allocated within the following General Ledger Line Items in the Fiscal Year 2025-26 budget:

- 401-412-546.108: Generator Repair/Maintenance
- 401-413-546.108: Generator Repair/Maintenance
- 401-414-546.108: Generator Repair/Maintenance

## Recommended Action:

Staff requests that the SMRU Board approve the piggyback agreement with Caterpillar through November 22, 2026, authorize the Mayor to sign the agreement, and authorize spending approval in the amount of \$60,000.00.

**AGREEMENT**  
**FOR ELECTRICAL ENERGY POWER GENERATION**  
**EQUIPMENT AND SERVICES**

**THIS AGREEMENT** is made the Effective Date, as defined below, by and between the Town of Jupiter Island, Florida, a municipal corporation established under the laws of the State of Florida (the "**Owner**"), with an office located at 2 Bridge Road, Hobe Sound, Florida 33455, and Caterpillar, Inc. (the "**Contractor**"), a foreign corporation authorized to do business in the State of Florida, with its principal address at 5212 O'Connor Blvd., Suite 1100, Irving, TX 75039.

**WITNESSETH:**

**WHEREAS**, Sourcewell, a State of Minnesota local government unit and service cooperative created under the laws of the State of Minnesota (the "**Sourcewell**") accepted Contractor's bid (the "**Contractor's Bid**"), dated September 22, 2022, for the supply of Electrical Energy Power Generation Equipment with Related Parts, Supplies and Services (the "**Equipment and Services**") submitted in response to Sourcewell Request for Proposals, pursuant to a competitive public solicitation process by the Sourcewell, RFP #092222 (the "**ITB**"), and entered into Contract No. 092222-CAT for Equipment and Services between Sourcewell and Contractor (referred to as "**Supplier**" in the Contract), dated December 6, 2022 (the "**Contract**"); and

**WHEREAS**, the ITB, Contractor's Bid, and the Contract comprise the contract documents binding upon the Contractor, (collectively, the "**Contract Documents**"); and

**WHEREAS**, Owner desires to obtain Equipment and Services; and

**WHEREAS**, as the Equipment and Services involved in the Contract Documents with Contractor are substantially the same as the Equipment and Services desired by Owner, Owner elects to utilize the competitively bid contract process administered by the Sourcewell in the ITB, and Owner and Contractor wish to adopt the Contract Documents, with certain minor modifications as further described herein and enter into this agreement (the "**Agreement**"); and

**NOW, THEREFORE**, in consideration of the mutual promises and covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

## I. RECITALS

The foregoing recitals are true and are hereby made a part of this Agreement. Contractor agrees to provide the Material to Owner in accordance with the terms of this Agreement.

## II. AMENDMENTS

The ITB and the Contract Documents are incorporated into this Agreement and are deemed to be a part of this Agreement as modified as follows:

1. General. Where provisions of the Sourcewell Bid and the Contract Documents refer to “Sourcewell” as the owner/contracting party, replace it with “Town of Jupiter Island, Florida.” Where provisions of the Contract refer to “Agreement” or “Contract”, it will refer to the Contract as modified by this Agreement. Where provisions of the Contract refer to Sourcewell service locations, it will refer to Owner’s facilities in Martin County, Florida. Where provisions in the Contract refer to Minnesota laws or statutory requirements, it will refer to parallel Florida Laws and statutory requirements.

2. Term. The term of this Agreement will commence on execution of this Agreement by Owner (the “**Effective Date**”) and continue through November 22, 2026 with the option for one (1) one (1) year renewal contingent upon mutual written agreement. Time is of the essence in the performance of this Agreement.

3. Unit Prices. The unit prices for the Equipment and Services are set forth on Exhibit A to this Agreement. These unit prices will be applicable during the term of this Agreement and are subject to adjustment for any renewal terms upon agreement of the parties.

4. Service Orders.

A. No Equipment and Services deliveries under this Agreement will be authorized upon execution of the Agreement. The Owner will initiate requests for Equipment and Services by providing Contractor with a written Equipment and Service Order (a “**Equipment and Service Order**”).

B. Each Equipment and Service Order will set forth, among other things, the following:

- i. The scope of Equipment and Services requested;
- ii. The time and schedule of delivery;
- iii. The method and amount of compensation based upon the unit prices set forth in Section 3 above;
- iv. Any modifications to this Agreement, if mutually agreed upon by the parties.

C. The Equipment and Services to be delivered by Contractor will commence after the execution of each Equipment and Service Order. Contractor’s work

must be performed, completed and submitted to Owner as specified in the Equipment and Service Order.

D. The terms and conditions of this Agreement will be incorporated within and made a part of each Equipment and Service Order.

5. Invoices. Applications for payments under the Agreement must be submitted to the following:

Finance Director  
South Martin Regional Utility/Town of Jupiter Island  
P.O. Box 395  
Hobe Sound, FL 33475

Notwithstanding any provision of the Contract Documents to the contrary, payment of each Invoice will be made in accordance with the Local Government Prompt Payment Act, Section 218.70, et al., Florida Statutes, as amended, which provides for prompt payment, interest payments, a dispute resolution provided detailed invoices are submitted in compliance with the terms of this Agreement.

6. No Other Amendments. Except as set forth herein, the Agreement is not amended. In the event of any conflict between the terms of this Agreement and the terms of the Contract Documents, the terms of this Agreement will prevail.

### III. MISCELLANEOUS

The following miscellaneous provisions are incorporated into this Agreement.

7. Notice. All notices and other communications required in connection with this Agreement must be in writing unless otherwise expressly specified in the Agreement, and any such notice or other communication required in the Agreement must be in at least one of the following methods:

A. Certified United State Mail, postage prepaid, return receipt requested, with notice being deemed received on the date on the return receipt; or

B. Overnight courier, such as by FedEx or UPS, with a request for receipt acknowledgement, with notice being deemed received on the date of the receipt acknowledgment; or

C. Hand-delivery to the person authorized below with a request for receipt acknowledgement, with notice being deemed received on the date of the receipt acknowledgment; or

D. Email if and only if agreed to in writing in advance by Owner and Contractor specifying the email addresses, and if so agreed, the email must request a receipt acknowledgement, with notice being deemed received on the date of the receipt acknowledgment.

The place for giving notice will remain the same as set forth below until changed in writing in the manner provided in this section. For the present, the parties designate the following for notice:

For notices and communications to Owner:

Town Manager  
SMRU / Town of Jupiter Island  
P.O. Box 395  
Hobe Sound, FL 33475  
Email: rgallo@tji.martin.fl.us

For notices and communications to Contractor:

Caterpillar, Inc.  
5212 N. O'Connor Blvd, Suite 1100  
Irving, TX 75029  
Email: Mineart\_Jaime\_M@cat.com

By notice complying with the foregoing requirements of this section, each party will have the right to change the address or addressee or both for all future notices and communications to such party, but no notice of a change of address will be effective until received.

8. Captions. The titles or captions contained in this Agreement are inserted only as a matter of convenience and for reference, and such captions in no way define, limit, extend or describe the scope of this Agreement or the intent of any provision hereof.

9. Severability. If any provision of this Agreement or the application thereof to any person or circumstances is held by a court of competent jurisdiction to be invalid or unenforceable to any extent, the remaining provisions of this Agreement and the validity, enforceability, and application of such provisions to other persons or circumstances will not be impaired thereby, but such remaining provisions of this Agreement will be interpreted, applied and enforced so as to achieve, as near as may be, the purposes and intent of this Agreement to the greatest extent permitted by applicable law.

10. Waiver. Unless otherwise specifically provided herein, no delay or failure to exercise a right resulting from any breach of this Agreement will impair such right or will be construed to be a waiver thereof, but such right may be exercised from time to time and as often as may be deemed expedient. Any waiver must be in writing and signed by the party granting such waiver. In any representation, warranty, or covenant by the other party, such waiver will be limited to the breach so waived and will not be deemed to waive any other breach under this Agreement.

11. Conflict of Interest. Contractor represents that it presently has no interest and will acquire no interest, either direct or indirect, which would conflict in any manner with the performance of services required hereunder, as provided for in Section 112.311, Florida Statutes, and as may be amended from time to time. Contractor further represents that no person having any interest will be employed for said performance.

12. Warranties and Representations. Contractor restates, and makes current to the date of this Agreement, and incorporates in this Agreement, the warranties and representations in the Contract Documents. Prior to performance of any work under this Agreement and as a condition precedent to this Agreement, Contractor must provide Owner a current Certificate of Corporate Principal, a current Sworn Statement under Section 287.133(3)(a), Florida Statutes, on Public Entity Crimes, a current Certificate of Liability Insurance, a current State of Florida license certification, and a current Bidder's Qualifications Statement/Statement of Business Organization.

13. Termination/Assignment. Owner may terminate this Agreement upon seven (7) days written notice to Contractor. Contractor's sole remedy upon such termination is to receive payments due under this Agreement for outstanding Equipment and Service Orders performed through the date of termination, which Service Orders terminate with the termination of the Agreement. Contractor may not assign this Agreement without the prior written consent of the Owner. If at any time during the term of this Agreement, as extended, Contractor fails to be in good standing with the Florida

Division of Corporations, Owner shall be relieved of its obligations under this Agreement until Contractor becomes in good standing with the Florida Division of Corporations.

14. Allotment of Service Requests/Service Orders to Contractor. Owner, through its designated representative, will, in its sole discretion, issue Service Orders to Contractor as deemed in the best interests of Owner. The Agreement in no way guarantees any future Equipment and Service Orders. Owner retains the right to utilize other contractors or otherwise bid and execute procurements. Contractor will have no right to appeal or challenge Owner's decision regarding distribution of Equipment and Service Orders.

15. Choice of Law and Venue. This Agreement will be construed and interpreted under the laws of the State of Florida, without giving effect to principles of conflict of laws, except where specifically pre-empted by Federal law. To the extent Chapter 558, Florida Statutes, is applicable, the parties expressly opt out of the requirements of Chapter 558, Florida Statutes, within the meaning of Section 558.005(1), Florida Statutes. Venue with respect to any state or federal litigation in connection with this Agreement will be exclusively in Martin County, Florida.

16. Availability of Funds. This Agreement is conditioned upon the availability of funds lawfully appropriated and available for the purposes set out herein as determined in the sole discretion of Owner. If funding for this Agreement is in multiple years, funds must be appropriated each year prior to costs being incurred. Nothing in this paragraph will prevent the making of contracts with a term of more than one (1) year, but any contract so made will be executory only for the value of the services to be rendered or paid for in succeeding fiscal years. In the event funds to finance this Agreement become unavailable, Owner may terminate this Agreement upon twenty-four (24) hours' notice to Contractor.

17. Scrutinized Companies List. Pursuant to Section 787.135, Florida Statutes, Contractor represents that it is not on the Scrutinized Companies that Boycott Israel List, maintained by the State of Florida, and is not engaged in a boycott of Israel. Additionally, if the Agreement Price is \$1,000,000 or more, Contractor represents that neither Contractor nor its principals or owners are listed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List or engages in business activities in Sudan or Cuba. Violations of this section may result in termination of the Agreement and recovery of all monies paid to Contractor under the Agreement.

18. Federal Labor/Employment Laws. In accordance with Section 255.20, Florida Statutes, Contractor represents that it has not been found guilty by a court of any violation of federal labor or employment tax laws regarding the subjects such as safety, tax withholding, workers' compensation, reemployment assistance of unemployment tax, social security and Medicare tax, wage or hour, or prevailing rate laws with the past five (5) years.

19. Prohibited Persons. Neither Contractor nor any of its respective officers, directors, shareholders, partners, members or affiliates (including without limitation

indirect holders of equity interests in Contractor) is or will be an entity or person(i) that is lists in the Annex t, or is otherwise subject to the provisions of Executive Order 13224 issued on September 24, 2001 (“EO13224”), (ii) whose name appears on the United States Treasury Department’s Office of Foreign Assets Control (“OFAC”) most current list of “Specifically Designated National and Blocked Persons” (which list may be published from time to time in various mediums including, but not limited to, the OFAC website, <http://www.treas.gov/offices/enforcement/ofac/sdn/t11sdn.pdf>), (iii) who commits, threatens to commit or supports “terrorism”, as that term is defined in EO13224, (iv) is subject to sanction of the United States Government or is in violation of any federal, state, municipal or local laws, statutes, codes, ordinances, orders, decrees, rules or regulations relating to terrorism or money laundering, including, without limitation, EO13224, or (v) who is otherwise affiliated with any entity or person listed above (and all parties described in clauses (i) – (v) above are herein referred to as a “Prohibited Person”).

20. E-Verify/Verification of Employment Status. As required by Section 448.095(2)(a), Florida Statutes, Contractor represents to Owner that Contractor has registered with and uses the E-Verify System to verify the work authorization status of all newly hired employees. Contractor must provide documentation of its compliance with this requirement to Owner upon Owner’s request. If Contractor enters into a contract with a subcontractor, the subcontractor must provide Contractor with an affidavit that the subcontractor does not employ an unauthorized alien. Contractor must maintain a copy of such affidavit(s) for the duration of the contract. Contractor must provide documentation of its subcontractors’ compliance with this requirement to Owner upon Owner’s request. Contractor agrees that its violation of this section will be grounds for the unilateral termination of the contract by Owner, which termination is not a breach of contract.

21. Public Records. The Contract is amended to add the following Florida Statutes, Chapter 119 Notice, to read:

**PUBLIC RECORDS COMPLIANCE.** If by providing equipment and services to Owner pursuant to this Contract Contractor is a contractor, as defined by Section 119.0701, Florida Statutes, Consultant shall: (1) Keep and maintain public records required by the Owner to perform the services; (2) Upon request of the Owner’s custodian of public records, provide the Owner with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at the cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law; (3) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the term of this Contract and following competition of this Contract if Contractor does not transfer the records to the Owner; (4) Upon competition of this Contract, transfer to the Owner, at no cost, all public records in possession of Contractor or keep and maintain public records required by the Contractor to perform the services. If Contractor transfers all public records to the Owner upon competition of this Contract, Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Contractor keeps and maintains public records upon completion of this Contract, Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the Owner upon request from the

Owner's custodian of public records, in a format that is compatible with the information technology systems of the Owner.

**IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE TOWN CLERK, WHO IS OWNER'S CUSTODIAN OF PUBLIC RECORDS, AT:**

**Office of the Town Clerk  
Town of Jupiter Island  
2 S.E. Bridge Road  
Hobe Sound, Florida 33475  
772-545-0100  
[kkogos@tji.martin.fl.us](mailto:kkogos@tji.martin.fl.us)**

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of date signed by Owner (the "Effective Date").

Authentication

**THE TOWN OF JUPITER ISLAND**

\_\_\_\_\_  
Town Clerk

By: \_\_\_\_\_

Penelope Townsend  
Its Mayor

(TOWN SEAL)

Date: \_\_\_\_\_

**CATERPILLAR, INC.**

By: Jon Wilson

Name: Jon Wilson

Its: Authorized Representative

**RING POWER/Caterpillar - Generator Maintenance Cost**

No.	Department	Location Short Name	Location Address	Fuel	Rating kW	Generator Make	Serial # Generator	Engine Make	Serial # Engine	Q1	Q2	Q3	Annual	Load Bank	Total
001	Public Works	Town Hall	2 SE Bridge Rd, Hobe Sound, FL 33455	LP	100	Generac	E172A 080403 / 0981025	Generac	2074039	532	532	532	930.02	915.64	3441.66
002	Public Safety	Public Safety	103 Bunker Hill Rd, Hobe Sound, FL 33455	LP	50	Onan	L940564852	Onan	19967 S-29-RA	532	532	532	848.17	826.19	3270.36
003	Public Works	Public Works	12921 SE Suzanne Dr, Hobe Sound, FL 33455	LP	35	Onan	E920471106	Onan	04091 L-28-RB	532	532	532	848.17	826.19	3270.36
004	Customer Service	Customer Service	9000 SE Hercules Ave, Hobe Sound, FL 33455	LP	40	Kohler	SGM32P62B	Kohler	331215	532	532	532	848.17	826.19	3270.36
005	Water	North Water Plant	7500 SE Osprey St, Hobe Sound, FL 33475	D	500	CAT	G7A06704	CAT	FTE03841	0	0	0	2245.61	2409.42	4655.03
006	Water	West Wellfield	8999 SE Eaglewood Way, Hobe Sound, FL 33455	D	150	CAT	CAT00C71VW201370	CAT	45504505	0	0	0	1004.85	1141.66	2146.51
007	Water	East Wellfield	9650 SE Water St, Hobe Sound, FL 33455	D	300	CAT	CAT000C9JRZ900515	CAT	S9P03325	0	0	0	1718.7	1757.13	3475.83
008	Water	South Water Plant	9650 SE Water St, Hobe Sound, FL 33455	D	500	Onan	K000173160	Cummins	37195816	0	0	0	2245.61	2409.42	4655.03
009	Infrastructure	CRA Lift Station	9650 SE Water St, Hobe Sound, FL 33455	D	60	Cummins	C080163829	Cummins	-	532	532	532	930.02	915.64	3441.66
010	Infrastructure	Portable Gen #1	8180 SE Dixie Hwy, Hobe Sound, FL 33475	D	50	Baldor	PO611080008	Deere	PE5030T101923	532	532	532	848.17	826.19	3270.36
011	Infrastructure	Portable Gen #2	8180 SE Dixie Hwy, Hobe Sound, FL 33475	D	60	Generac	2085226	Deere	PE5030H37665	532	532	532	930.02	915.64	3441.66
012	Infrastructure	Portable Gen #3	8180 SE Dixie Hwy, Hobe Sound, FL 33475	D	25	SWP	8786 / 1017	Perkins	GP71009N799661B	532	532	532	848.07	781.46	3225.53
013	Infrastructure	Portable Gen #4	8180 SE Dixie Hwy, Hobe Sound, FL 33475	D	60	CAT	ccf901661	CAT	cj902221	532	532	532	930.02	915.64	3441.66
014	Infrastructure	Portable Gen #5	8180 SE Dixie Hwy, Hobe Sound, FL 33475	D	60	CAT	lcf901798	CAT	cj901944	532	532	532	930.02	915.64	3441.66
015	Infrastructure	Portable Gen #6	8180 SE Dixie Hwy, Hobe Sound, FL 33475	D	90	Kohler	33kcgmnf0002	Deere	pe4045u220032	532	532	532	930.02	915.64	3441.66
016	Wastewater	Wastewater Plant	8180 SE Dixie Hwy, Hobe Sound, FL 33475	D	405	Detroit	YB3884319	Detroit	12VA085450	0	0	0	2245.61	2409.42	4655.03
															<b>56544.36</b>

Water	\$	14,932.40
Wastewater	\$	4,655.03
Infrastructure	\$	23,704.19
Town	\$	13,252.74
<b>Total:</b>	<b>\$</b>	<b>56,544.36</b>

# Caterpillar Sourcewell Member Discounts

All Discounts listed are for "Standby Ratings only unless otherwise stated".

Note: Due to global supply chain cost increases: 1. All new generators are subject to a commodity surcharge of up to 16%.

	List Price Discount
<b>Stationary Diesel</b>	
<b>C2.2, 60 HZ, 40 - 60 kW Diesel (Reference the "PSNA-EPG-F_C2.2PGABR" Caterpillar Price List)</b>	
D20 - 20 kW	18%
D25 - 25 kW	18%
D30 - 30 kW	18%
<b>C4.4, 60 HZ, 40 - 60 kW Diesel (Reference the "PSNA-EPG-F_C4.4LCABR" Caterpillar Price List)</b>	
D40 - 40 kW	31%
D50 - 50 kW	31%
D60 - 60 kW	31%
<b>C4.4, 60 HZ, 80 - 100 kW Diesel (Reference the "PSNA-EPG-F_C4.4PGABR" Caterpillar Price List)</b>	
D80 - 80 kW	31%
D100 - 100 kW	31%
<b>C4.4 GC, 60 HZ, 200 - 300 kW Diesel (Reference the "C4.4 GCABR" Caterpillar Price List)</b>	
D40 - 40 kW	31%
D50 - 50 kW	31%
D60 - 60 kW	31%
D80 - 80 kW	31%
D100 - 100 kW	31%
<b>C7.1, 60 HZ, 125 - 200 kW Diesel (Reference the "PSNA-EPG-F_C7.1PGABR" Caterpillar Price List)</b>	
D125 - 125 kW	35%
D150 - 150 kW	35%
D175 - 175 kW	35%
D200 - 200 kW	36%
<b>C7.1 GC, 60 HZ, 200 - 300 kW Diesel (Reference the "C9 GCABR" Caterpillar Price List)</b>	
D125 - 125 kW	31%
D150 - 150 kW	31%
D175 - 175 kW	31%
D200 - 200 kW	31%
<b>C9, 60 HZ, 200 - 300 kW Diesel (Reference the "PSNA-EPG-F_C9PGAM" Caterpillar Price List)</b>	
200 kW	33%
250 kW	37%
300 kW	37%
<b>C9 GC, 60 HZ, 200 - 300 kW Diesel (Reference the "C9 GCABR" Caterpillar Price List)</b>	
250 kW	31%
300 kW	31%
<b>C13, 60 HZ, 350 - 400 kW Diesel (Reference the "PSNA-EPG-F_C13PGAM" Caterpillar Price List)</b>	
350 kW	37%
400 kW	37%
<b>C13 GC, 60 HZ, 350 - 400 kW Diesel (Reference the "C13 GCABR" &amp; "C13 GCAM" Caterpillar Price List)</b>	
350 kW	31%
400 kW	31%
<b>C15, 60 HZ, 350 - 500 kW Diesel (Reference the "PSNA-EPG-F_C15PGAM" Caterpillar Price List)</b>	
350 kW	37%
400 kW	37%
450 kW	37%
500 kW	37%
<b>C15 GC, 60 HZ, 350 - 500 kW Diesel (Reference the "C15 GCABR" &amp; "C15 GCAM" Caterpillar Price List)</b>	
350 kW	31%
400 kW	31%
450 kW	31%
500 kW	31%

<b>C18, 60 HZ, 550 - 750 kW Diesel (Reference the "PSNA-EPG-F_C18PGAM" Caterpillar Price List)</b>	
550 kW	37%
600 kW	37%
650 kW	33%
700 kW	33%
750 kW	33%
<b>C18 GC, 60 HZ, 550 - 600 kW Diesel (Reference the "C18 GCAM" Caterpillar Price List)</b>	
550 kW	31%
600 kW	31%
<b>C18, 60 HZ, EPA Tier 4f, - 455 KW Diesel (Reference the "PSNA-EPG-F_C18PKAM" Caterpillar Price List)</b>	
455 kW Prime Power	20%
500 kW	20%
<b>C27, 60 HZ, 750 - 800 kW Diesel (Reference the "PSNA-EPG-F_C27PGBG" Caterpillar Price List)</b>	
750 kW	32%
800 kW	32%
<b>C32, 60 HZ, 1000 - 1250 kW Diesel (Reference the "PSNA-EPG-F_C32PGDG" Caterpillar Price List)</b>	
1000 kW	33%
1250 kW	34%
<b>C27 GC, 60 HZ, 800 kW Diesel (Reference the "V12 GCAG" Caterpillar Price List)</b>	
D800 - 800 kW	31%
<b>C32 GC, 60 HZ, 1000-1250 kW Diesel (Reference the "V12 GCAG" Caterpillar Price List)</b>	
D1000 - 1000 kW	31%
D1250 - 1250 kW	31%
<b>3512C, 60 HZ, 1500 - 1750 kW Diesel (EPA Tier 2 &amp; CARB Emissions Certified (Nonroad); EPA Tier 2 Emissions Certified for Stationary Use) (Reference the "PSNA-EPG-F_3512PGFL" Caterpillar Price List)</b>	
1500 kW	36%
1750 kW	34%
<b>3516C/3516E, 60 HZ, 2000 - 3000 kW Diesel (EPA Tier 2 &amp; CARB Emissions Certified (Nonroad); EPA Tier 2 Emissions Certified for Stationary Use) (Reference the "PSNA-EPG-F_3516PGFL" Caterpillar Price List)</b>	
2000 kW	40%
2500 kW	36%
2750 kW	33%
3000 kW	33%
<b>3516C-HD, 60 HZ, 2000 - 2500 kW Diesel (EPA Tier 4) (Reference the "PSNA-EPG-F_3516PGFL" Caterpillar Price List)</b>	
2000 kW	19%
2500 kW	19%
<b>C175-16, 60 HZ, 3000 kW Diesel (EPA Tier 2 for Mobile and Stationary Use) (Reference the "C175-PGAL" Caterpillar Price List)</b>	
3000 kW	29%
<b>C175-16, 60 HZ, 3000 kW Diesel (EPA Tier 4) (Reference the "C175-PGAL" Caterpillar Price List)</b>	
3000 kW	19%
<b>C175-20, 60 HZ, 4000 kW Diesel (EPA Tier 2 for Mobile and Stationary Use) (Reference the "C175-PGAL" Caterpillar Price List)</b>	
4000 kW	24%
<b>Stationary Natural Gas (Select LP Vapor Options with Derates)</b>	
<b>50 - 60 kW Caterpillar Natural Gas (Reference the "PSNA-EPG-F_G80PGAM" Caterpillar Price List)</b>	
DG50 - 50 kW	31%
DG60 - 60 kW	31%
DG80 - 80 kW	31%

<b>100 - 150 kW Caterpillar Natural Gas (Reference the "PSNA-EPG-F_G200PGABR" Caterpillar Price List)</b>	
DG100 - 100 kW	18%
DG125 - 125 kW	18%
DG150 - 150 kW	18%
<b>100 - 150 kW Caterpillar Natural Gas (Reference the "PSNA-EPG-F_G150PGAM" Caterpillar Price List)</b>	
DG100 - 100 kW	35%
DG125 - 125 kW	35%
DG150 - 150 kW	35%
<b>175 - 300 kW Olympian Natural Gas (Reference the "PSNA-EPG-F_GASOLYGN" Caterpillar Price List)</b>	
G175 - 175 kW	26%
G200 - 200 kW	26%
G230 - 230 kW	26%
G250 - 250 kW	26%
G275 - 275 kW	26%
G300 - 300 kW	26%
<b>175 - 300 kW Caterpillar Natural Gas (Reference the "PSNA-EPG-F-G14.2 PGAN" Caterpillar Price List)</b>	
DG175 - 175 kW	26%
DG200 - 200 kW	26%
DG230 - 230 kW	26%
DG250 - 250 kW	26%
DG275 - 275 kW	26%
DG300 - 300 kW	26%
<b>350 - 450 kW Caterpillar Natural Gas (Reference the "PSNA-EPG-F-G21.9 PGAM" Caterpillar Price List)</b>	
DG350 - 350 kW	26%
DG400 - 400 kW	26%
DG450 - 450 kW	26%
<b>CG18, 60 Hz, 350 - 500 kW Caterpillar Natural Gas (Reference the "PSNA-EPG-F-CG18 PGAM" Caterpillar Price List)</b>	
DG350 - 350 kW	23%
DG400 - 400 kW	23%
DG450 - 450 kW	23%
DG500 - 500 kW	23%
<b>G3412, 60 HZ, 375 - 500 kW Natural Gas (Reference the "PSNA-EPG-F_G3412PGG" Caterpillar Price List)</b>	
375 kW	20%
450 kW	20%
500 kW	20%
<b>G3512 60 HZ, 750 - 1000 kW Natural Gas (Reference the "PSNA-EPG-F_G3512NPL" Caterpillar Price List)</b>	
750 kW	18%
1000 kW	18%
<b>G3516 60 HZ, 750 - 1000 kW Natural Gas, Landfill Gas, &amp; Biogas (Ratings Depend on Selection) (Reference the "PSNA-EPG-F_G3516BNPL" Caterpillar Price List)</b>	
All Ratings	18%
<b>G3516C 60 HZ, 1500 kW Natural Gas (Reference the "PSNA-EPG-F_G3516CNPL" Caterpillar Price List)</b>	
1500 kW	18%
<b>G3516H 60 HZ, 1966 kW Natural Gas (Reference the "PSNA-EPG-F_G3516HNPL" Caterpillar Price List)</b>	
1966 kW	17%
<b>G3520H 60 HZ, 2469 kW Natural Gas (Reference the "PSNA-EPG-F_G3520HNPL" Caterpillar Price List)</b>	
2469 kW	17%
<b>G3520C 60 HZ, 1600 - 2055 kW Natural Gas (Reference the "PSNA-EPG-F_G3520CNPL" Caterpillar Price List)</b>	
1600 kW	17%
2055 kW	17%
Caterpillar: Confidential Green	
<b>CG132, CG170, CG260 (custom)</b>	

Due to the customization and plethora of options, it is not feasible to provide a paper price list for these specific generator sets. Each quote is custom for the specific application. However, members will receive a 15% discount off of the configured list price from each member's local dealer. 15%

**Mobile Diesel (With Trailers)**

<b>XQ35, 60 HZ, 35 kVA Prime Diesel (EPA Tier 4 Final &amp; CARB Emissions Certified (Non-road))</b> (Reference the "PSNA-EPG-F_XQ35BM" Caterpillar Price List)	
27 kW Prime Power	23%
30 kW	23%
<b>XQ60, 60 HZ, 59 kVA Prime Diesel (EPA Tier 4 Final &amp; CARB Emissions Certified (Non-road))</b> (Reference the "PSNA-EPG-F_XQ60BM" Caterpillar Price List)	
48 kW Prime Power	23%
<b>XQ125, 60 HZ, 125 kVA Prime Diesel (EPA Tier 4 Final &amp; CARB Emissions Certified (Non-road))</b> (Reference the "PSNA-EPG-F_XQ125BM" Caterpillar Price List)	
100 kW Prime Power	23%
110 kW	23%
<b>XQ230, 60 HZ, 230 kVA Prime Diesel (EPA Tier 4 Final &amp; CARB Emissions Certified (Non-road))</b> (Reference the "PSNA-EPG-F_XQ230BM" Caterpillar Price List)	
182 kW Prime Power	23%
200 kW	23%
<b>XQ425, 60 HZ, 425 kVA Prime Diesel (EPA Tier 4 Final &amp; CARB Emissions Certified (Non-road))</b> (Reference the "PSNA-EPG-F_XQ425BM" Caterpillar Price List)	
340 kW Prime Power	23%
<b>XQ570, 60 HZ, 570 kVA Prime Diesel (EPA Tier 4 Final &amp; CARB Emissions Certified (Non-road))</b> (Reference the "PSNA-EPG-F_XQ570BG" Caterpillar Price List)	
455 kW Prime Power	23%
<b>XQ1140, 60 HZ, 570 kVA Prime Diesel (EPA Tier 4 Final &amp; CARB Emissions Certified (Non-road))</b> (Reference the "PSNA-EPG-F_XQ1140BG" Caterpillar Price List)	
kW Prime Power	23%

**Control Panels, Switchgear, Automatic Transfer Switches**

<b>Switchgear (customizable)</b> <i>Due to the customization and plethora of options, it is not feasible to provide a paper price list for Cat switchgear. However, members will receive a <b>12% discount</b> off of the configured list price from each member's local dealer.</i>	12%
<b>Epic (Reference the "PSNA-EPG-F_CATEPICG" Price List)</b>	
Epic - Master Control Panel	10%
Epic - Generator Control Panel	10%
Epic - Utility Control Panel	10%
<b>Supervisory Control Panel (Reference the "PSNA-EPG-F_CATSCPN" Price List)</b>	
EMCP 4.4 SCP	10%
<b>Hybrid Products (Reference the "PSNA-EPG-F_CATSCPN" Price List)</b>	
All Hybrid Products	22%
<b>ATS (AUTOMATIC TRANSFER SWITCHES) (Reference the "ATS 2022" Price List)</b>	
235 ATS's Available	20%

## Caterpillar Sourced Goods & Support Services Multiplier

### Sourced Goods & Support Service Provided

### Sourcewell Member Pricing

Custom Shop Work	5% off list price / typical sale price if no list price is available
Installation	5% off list price / typical sale price if no list price is available
Engineering Services	5% off list price / typical sale price if no list price is available
Delivery/Freight	5% off list price / typical sale price if no list price is available
Training	5% off list price / typical sale price if no list price is available
Custom Enclosure	5% off list price / typical sale price if no list price is available
Custom Fuel Tank	5% off list price / typical sale price if no list price is available
Custom ATS	5% off list price / typical sale price if no list price is available
Dealer Labor	5% off list price / typical sale price if no list price is available
Additional/Custom Parts	5% off list price / typical sale price if no list price is available
General Contracting Labor	5% off list price / typical sale price if no list price is available
Extended Service Contracts	5% off list price / typical sale price if no list price is available
Maintenance Agreements	5% off list price / typical sale price if no list price is available

### Electrical Energy Power Generation with Related Parts, Supplies, and Services.

## **Caterpillar Used Equipment Multiplier**

Every used product will receive the new product family member discount plus at least a 10% discount

**Electrical Energy Power Generation with Related Parts, Supplies, and Services.**

# Caterpillar Rental Agreements Product & Services Multiplier

**Sourced Good or Support Service Provided**

Rental Agreements

**Sourcewell Member Pricing**

10% off dealer list price

**Electrical Energy Power Generation with Related Parts, Supplies, and Services.**

Product Name and Product Description	Unit of Issue	Ancillary Items (Sold Separately)	Microgrid Solution Commercial List Price	Power Analytics Cyber-Secure Network List Price Add (Optional)	40 FT ISO Container List Price Add (Optional)	Quantity of BDPs	Quantity of 20 Foot Containers	Grand Total Commercial List Price <u>with Sourcewell Discount Applied</u> (Incl Optional Items)	Sourcewell Member List Price Discount
PV Panel (Solar Panels)	<p><b>Due to the customization and plethora of options, it is not feasible to provide a paper price list for these specific components at this time.</b></p> <p><b>For pricing and availability, Sourcewell members can contact their local Caterpillar Dealer.</b></p>								
Time Shift - 60 Hz ES 1.5 MW-hr, 1x 20', Energy, 570 kVA, 1518 kWh, ~127 min	Each	N/A	\$ 1,309,989		N/A	1	1	\$ 1,021,791	22.00%
Time Shift - 60 Hz ES 3.0 MW-hr, 2x 20', Energy, 1000 kVA, 3036 kWh, ~145 min	Each	N/A	\$ 2,263,804		N/A	1	2	\$ 1,765,767	22.00%
Time Shift - 60 Hz ES 3.5 MW-hr, 2x 20', Energy, 1000 kVA, 3542 kWh, ~170 min	Each	N/A	\$ 2,507,909		N/A	1	2	\$ 1,956,169	22.00%
Time Shift - 60 Hz ES 4.0 MW-hr, 2x 20', Energy, 1000 kVA, 4048 kWh, ~194 min	Each	N/A	\$ 2,750,774		N/A	1	2	\$ 2,145,604	22.00%
Time Shift - 60 Hz ES 4.6 MW-hr, 3x 20', Energy, 1000 kVA, 4554 kWh, ~218 min	Each	N/A	\$ 3,257,104		N/A	1	3	\$ 2,540,541	22.00%
Time Shift - 60 Hz ES 5.1 MW-hr, 3x 20', Energy, 1000 kVA, 5060 kWh, ~242 min	Each	N/A	\$ 3,461,724		N/A	1	3	\$ 2,700,145	22.00%
Time Shift - 60 Hz ES 5.6 MW-hr, 3x 20', Energy, 1000 kVA, 5566 kWh, ~267 min	Each	N/A	\$ 3,705,829		N/A	1	3	\$ 2,890,547	22.00%
Time Shift - 60 Hz ES 6.1 MW-hr, 3x 20', Energy, 1000 kVA, 6072 kWh, ~291 min	Each	N/A	\$ 3,948,694		N/A	1	3	\$ 3,079,981	22.00%
Time Shift - 60 Hz ES 6.6 MW-hr, 3x 20', Energy, 1000 kVA, 6578 kWh, ~315 min	Each	N/A	\$ 4,191,559		N/A	1	3	\$ 3,269,416	22.00%
Time Shift - 60 Hz ES 7.1 MW-hr, 4x 20', Energy, 1000 kVA, 7084 kWh, ~340 min	Each	N/A	\$ 4,708,735		N/A	1	4	\$ 3,672,813	22.00%
Time Shift - 60 Hz ES 7.6 MW-hr, 4x 20', Energy, 1000 kVA, 7590 kWh, ~364 min	Each	N/A	\$ 4,903,749		N/A	1	4	\$ 3,824,924	22.00%
Time Shift - 60 Hz ES 8.1 MW-hr, 4x 20', Energy, 1000 kVA, 8096 kWh, ~388 min	Each	N/A	\$ 5,145,374		N/A	1	4	\$ 4,013,392	22.00%
Time Shift - 60 Hz ES 8.6 MW-hr, 4x 20', Energy, 1000 kVA, 8602 kWh, ~412 min	Each	N/A	\$ 5,389,479		N/A	1	4	\$ 4,203,793	22.00%
Time Shift - 60 Hz ES 9.1 MW-hr, 4x 20', Energy, 1000 kVA, 9108 kWh, ~437 min	Each	N/A	\$ 5,632,344		N/A	1	4	\$ 4,393,228	22.00%
Grid Stabilizer - 60 Hz PGS1260, 1x 20', Power, 1000 kVA, 672 kWh, ~32 min	Each	N/A	\$ 990,332		N/A	1	1	\$ 772,459	22.00%
Grid Stabilizer - 60 Hz PGS840, 1x 20', Power, 840 kVA, 448 kWh, ~25 min	Each	N/A	\$ 853,487		N/A	1	1	\$ 665,720	22.00%



## **SOUTH MARTIN REGIONAL UTILITY**

### **AGENDA ITEM 11**

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – SMRU Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Spending Approval – Alan Jay Fleet Sales – Light-duty  
Truck Purchases  
**Date:** May 18, 2026

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#### Executive Summary:

SMRU maintains a fleet of light- and heavy-duty vehicles in the operation of utility. These vehicles are well maintained and generally follow a replacement schedule of 6-8 years based on the usage, performance, and maintenance history.

In the approved Fiscal Year 2025-2026 budget, SMRU planned for the purchase of two new vehicles, one replacement and one addition to the fleet. All vehicles are equipped with appropriate lighting and safety features appropriate for their use.

The first purchase is the replacement of Vehicle 29, a 2016 Ford F150 that serves wastewater operations and is used to transport wastewater personnel, materials and equipment to various sites. The replacement vehicle will be downsized to a compact 4-wheel drive pickup truck capable of effectively meeting the needs of the Wastewater Division at a lower cost.

The second vehicle purchase is for a half ton 4-wheel drive pickup that will be used by the Infrastructure Division Manager for daily travel throughout the service area. This is a new vehicle to replace the light-duty pickup previously used by the Infrastructure Division Manager that was assigned to the recently created Project Manager position.

To achieve the most cost-effective price for these vehicles, staff solicited quotes from two dealers, Alan Jay Fleet Sales and Bozard Ford, based on pricing from the Sourcewell and Florida Sheriff's Association governmental cooperative purchasing programs respectively. Prices include delivery to SMRU. The quotes were as follows:

Compact 4-Wheel Drive Pickup w/ 4-Way Corner Strobe Lights

Alan Jay Fleet Sales	\$37,041.00
Bozard Ford	\$38,661.00

Half Ton 4-Wheel Drive Pickup w/ 4-Way Corner Strobe Lights

Alan Jay Fleet Sales	\$49,188.00
Bozard Ford	\$49,189.00

Based on the quotes received, staff recommends purchasing both vehicles from Alan Jay Fleet Sales at a total price of \$86,229.00. If approved, existing Vehicle 29 will be disposed via auction and the salvage value returned to the SMRU enterprise fund.

Fiscal Impact:

Funds will be expended from the appropriate General Ledger Line Items for the vehicles including:

- 403-412-564.106 – Vehicles
- 403-413-564.106 – Vehicles

Recommendation Action:

SMRU staff requests that the SMRU Board approve spending authorization for purchase of one compact pickup and one half ton pickup for a total price of \$86,229.00 via the Sourcewell Contract from Alan Jay Fleet Sales.

# ALAN JAY FLEET SALES

Contract Number: 2026 091521-NAF & 032824-NAF

Quote ID: 71671

Agency: JUPITER ISLAND, TOWN OF -SOUTH  
MARTIN REGIONAL UTILITY

Date: 4/24/2026

Thank you from the Alan Jay Fleet Team for the opportunity to provide this quotation for (1) 2026 FORD RANGER SUPER CREW PICKUP 4WD XL 5' BED, please review carefully and contact us with any errors or changes.

MSRP: \$39,805.00

Base Price: \$35,121.00

Factory Options: \$1,050.00

Aftermarket Options: \$870.00

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Purchase Total: \$37,041.00

## Per attached vehicle specifications.

*This quotation is valid as long as the manufacturer is accepting orders for the model year specified. Purchase orders received after factory order cutoff may not be honorable. The vehicle(s) offered on this quotation will be ordered in the color(s) listed. Please contact your Alan Jay sales representative with any questions you have on this quote.*

Quoted By: CHRISTY SELF / 904-838-4999 / Christy.Self@AlanJay.com



Awarded Contract

Call Us first, for all of your Fleet Automotive, & Light Truck needs.

Quote

PHONE (800) ALANJAY (252-6529)		DIRECT 863-385-9610	WWW.ALANJAY.COM	71671-3
Corporate Office	2003 U.S. 27 South Sebring, FL 33870	MOBILE 904-838-4999	Mailing Address	P.O. BOX 9200 Sebring, FL 33871-9200
		FAX 863-402-4221		

ORIGINAL QUOTE DATE  
4/22/2026

# QUICK QUOTE SHEET

REVISED QUOTE DATE  
4/24/2026

REQUESTING AGENCY	JUPITER ISLAND, TOWN OF -SOUTH MARTIN REGIONAL UTILITY		
CONTACT PERSON	SCOTT METCALF	EMAIL	<a href="mailto:smetcalf@tji.martin.fl.us">smetcalf@tji.martin.fl.us</a>
PHONE	772-708-5988	MOBILE	772-708-5988
		FAX	

**SOURCEWELL CONTRACT # 2026 091521-NAF & 032824-NAF** [www.NationalAutoFleetGroup.com](http://www.NationalAutoFleetGroup.com)

MODEL	R4P 100A	MSRP	\$39,805.00
2026 FORD RANGER SUPER CREW PICKUP 4WD XL 5' BED			

**CUSTOMER ID** **CONTRACT PRICE \$35,121.00**

<b>BED LENGTH</b>	<b>5' Bed</b>
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\*\* All vehicles will be ordered white w/ darkest interior unless clearly stated otherwise on purchase order.

FACTORY OPTIONS	DESCRIPTION	
YZ	Oxford White	\$0.00
BH	Ebony, Cloth Front Bucket Seats	\$0.00
99H	Engine: 2.3L EcoBoost	\$0.00
44T	Transmission: Electronic 10-Speed Automatic	\$0.00
100A	OPTIONS Equipment Group 100A Standard	\$0.00
53R	Trailer Tow Package	\$530.00
64E	Wheels: 17" Silver-Painted Aluminum	\$0.00
86S	Tough Bed Spray-In Bedliner	\$520.00
	3.73 Axle Ratio	\$0.00
	Tires: 255/70R17 All-Terrain BSW	\$0.00

CONTRACT OPTIONS	DESCRIPTION	FACTORY OPTIONS	
NO-TEMP	Tag work not requested, customer will handle their own tag work.		\$0.00
W TLI-4-AW	(4) Whelen T-Series SOLO color ultra thin light heads with (2) mounted in grille and (2) mounted to rear of vehicle (AMBER/WHITE).		\$870.00

**FACTORY OPTIONS \$1,050.00**

**CONTRACT OPTIONS \$870.00**

**TRADE IN** **TOTAL COST \$37,041.00**

**YES WE TAKE TRADE INS ~~~ ASK ABOUT MUNICIPAL FINANCING ~~~**

**TOTAL COST LESS TRADE IN(S) QTY 1 \$37,041.00**

Estimated Annual payments for 60 months paid in advance: \$8,516.49  
Municipal finance for any essential use vehicle, requires lender approval, WAC.

**Comments QUOTE SUBJECT TO FACTORY ORDER ACCEPTANCE or 30 DAYS**

VEHICLE QUOTED BY **CHRISTY SELF** GOVERNMENT ACCOUNT MANAGER [Christy.Self@AlanJay.com](mailto:Christy.Self@AlanJay.com)

*"I Want to be Your Fleet Provider"*

*I appreciate the opportunity to submit this quotation. Please review it carefully. If there are any errors or changes, please feel free to contact me at any time. I am always happy to be of assistance.*

# ALAN JAY FLEET SALES

Contract Number: 2026 091521-NAF & 032824-NAF

Quote ID: 71755

Agency: JUPITER ISLAND, TOWN OF -SOUTH  
MARTIN REGIONAL UTILITY

Date: 4/27/2026

Thank you from the Alan Jay Fleet Team for the opportunity to provide this quotation for (1) 2026 FORD F-150 SUPER CREW CAB PICKUP 4WD 145" WB XL 5.5' BED, please review carefully and contact us with any errors or changes.

MSRP: \$54,940.00

Base Price: \$44,183.00

Factory Options: \$4,300.00

Aftermarket Options: \$705.00

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Purchase Total: \$49,188.00

## Per attached vehicle specifications.

*This quotation is valid as long as the manufacturer is accepting orders for the model year specified. Purchase orders received after factory order cutoff may not be honorable. The vehicle(s) offered on this quotation will be ordered in the color(s) listed. Please contact your Alan Jay sales representative with any questions you have on this quote.*

Quoted By: CHRISTY SELF / 904-838-4999 / Christy.Self@AlanJay.com



Awarded Contract

Call Us first, for all of your Fleet Automotive, & Light Truck needs.

Quote

PHONE (800) ALANJAY (252-6529)		DIRECT 863-385-9610	WWW.ALANJAY.COM	71755-1
Corporate Office	2003 U.S. 27 South Sebring, FL 33870	MOBILE 904-838-4999	Mailing Address	P.O. BOX 9200 Sebring, FL 33871-9200
		FAX 863-402-4221		

ORIGINAL QUOTE DATE  
4/27/2026

# QUICK QUOTE SHEET

REVISED QUOTE DATE  
4/27/2026

REQUESTING AGENCY	JUPITER ISLAND, TOWN OF -SOUTH MARTIN REGIONAL UTILITY		
CONTACT PERSON	SCOTT METCALF	EMAIL	<a href="mailto:smetcalf@tji.martin.fl.us">smetcalf@tji.martin.fl.us</a>
PHONE	772-708-5988	MOBILE	772-708-5988
		FAX	

**SOURCEWELL CONTRACT # 2026 091521-NAF & 032824-NAF** **www.NationalAutoFleetGroup.com**

MODEL	W1L 101A	MSRP	\$54,940.00
2026 FORD F-150 SUPER CREW CAB PICKUP 4WD 145" WB XL 5.5' BED			

**CUSTOMER ID** **CONTRACT PRICE \$44,183.00**

<b>BED LENGTH</b>	<b>5.5' Bed</b>
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\*\* All vehicles will be ordered white w/ darkest interior unless clearly stated otherwise on purchase order.

FACTORY OPTIONS	DESCRIPTION	
YZ	Oxford White	\$0.00
AS	Black w/Medium Dark Slate, Vinyl 40/20/40 Front Seat	\$0.00
995	Engine: 5.0L V8	\$2,335.00
44G	Transmission: Electronic 10-Speed Automatic	\$0.00
101A	OPTIONS Equipment Group 101A Standard	\$0.00
153	Front License Plate Bracket	\$0.00
18B	Black Platform Running Boards	\$245.00
425	50-State Emissions	\$0.00
53T	Tow/Haul Package	\$1,005.00
64C	Wheels: 17" Silver Steel	\$0.00
67T	Integrated Trailer Brake Controller	\$0.00
924	Rear Window Fixed Privacy Glass w/Defroster	\$95.00
XL6	Electronic Locking w/3.73 Axle Ratio	\$0.00
	Tires: 265/70R17 BSW A/T	\$0.00
	GVWR: 7,100 lbs Payload Package	\$0.00
96W	Tough Bed Spray-In Bedliner	\$620.00

CONTRACT OPTIONS	DESCRIPTION	FACTORY OPTIONS	
NO-TEMP	TEMP TAG NOT REQUESTED, CUSTOMER WILL HANDLE THEIR OWN TAG WORK.		\$0.00
DTF 4 TRK	Deep tint film installed on four doors and back glass for extended/crew cab pickups.		\$245.00
WSTP	Windshield strip		\$60.00
W TLI-4-AW	(4) Whelen T-Series SOLO color ultra thin light heads with (2) mounted in grille and (2) mounted to rear of vehicle (AMBER/WHITE).		\$870.00
ATB-18-LP	HD Aluminum tool box with low-profile single lid and 18" depth.		\$625.00
OTPC	ONE TIME PRICE CONCESSION		(\$1,095.00)

**CONTRACT OPTIONS \$705.00**

TRADE IN

TOTAL COST

\$49,188.00

YES WE TAKE TRADE INS ~~~ ASK ABOUT MUNICIPAL FINANCING ~~~

TOTAL COST LESS TRADE IN(S)

QTY

1

\$49,188.00

Estimated Annual payments for 60 months paid in advance: \$11,309.34

Municipal finance for any essential use vehicle, requires lender approval, WAC.

Comments

QUOTE SUBJECT TO FACTORY ORDER ACCEPTANCE or 30 DAYS

VEHICLE QUOTED BY

CHRISTY SELF

GOVERNMENT ACCOUNT MANAGER [Christy.Self@AlanJay.com](mailto:Christy.Self@AlanJay.com)

"I Want to be Your Fleet Provider"

I appreciate the opportunity to submit this quotation. Please review it carefully. If there are any errors or changes, please feel free to contact me at any time.

I am always happy to be of assistance.



# **SOUTH MARTIN REGIONAL UTILITY**

## **AGENDA ITEM 12**

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – SMRU Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Spending Approval – Fluid Control Specialties  
**Date:** May 18, 2026

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### Executive Summary:

South Martin Regional Utility employs a wide range of instrumentation in its operations to measure parameters such as flow, pressure, level, and water quality. To standardize operations across facilities, minimize redundant spare parts, and simplify maintenance, SMRU has standardized on Emerson-Rosemount flow meters and instrumentation, supplied locally by Fluid Control Specialties.

In the approved Fiscal Year 2025-26 budget, funding was included for scheduled and as-needed flow meter and instrumentation purchases. Scheduled flow meter replacements include the 24-inch point-of-entry electromagnetic flow meter at the South Water Treatment Plant and several large, reclaimed water bulk customer flow meters. Spending approval of \$70,000.00 is requested during the current fiscal year for these necessary scheduled and as-needed purchases.

### Fiscal Impact:

Funding is allocated within the following General Ledger Line Items in the Fiscal Year 2025-26 budget:

- 401-412-546.105: Repair/Maintenance – Water
- 401-413-546.106: Repair/Maintenance – Wastewater
- 401-413-546.107: Repair/Maintenance – Infrastructure
- Fund 403 Renewal & Replacement

### Recommendation Action:

Staff requests spending authorization with Fluid Control Specialties in the amount of \$70,000.00 for the purchase of flow meter and instrumentation equipment during Fiscal Year 2025-26.



## **SOUTH MARTIN REGIONAL UTILITY**

### **AGENDA ITEM 13**

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**To:** Mayor & Town Commission  
**Through:** Robert Garlo – Town Manager  
**From:** Matthew Hammond, PE – SMRU Director  
**CC:** Kimberly Kogos – Town Clerk  
**RE:** Spending Approval – Electrical & Mechanical Maintenance, Inc.  
**Date:** May 18, 2026

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#### Executive Summary:

South Martin Regional Utility (SMRU) uses many pump, blower and motor combinations throughout the utility system to move water, wastewater, and air in various capacities. Industrial-grade motors are constructed so that they can often be overhauled and rebuilt to factory standards at a lower cost rather than replacement. Rebuilding electric motors – including disassembly and reassembly, rewinding, and balancing of rotating parts – is a specialty service performed by a limited number of qualified providers in the area. On September 18, 2023, SMRU entered into an agreement with Mader Electric, now known as Electrical & Mechanical Maintenance Inc., for ongoing electric motor, pump and blower repair services.

In the approved Fiscal Year 2025-26 budget, funding was included for scheduled and as-needed pump, blower and motor repairs. Scheduled rebuilds include three degassifier blowers at the South Water Treatment Plant and one process blower at the Wastewater Treatment Plant. Spending approval of \$130,000.00 is requested during the current fiscal year for these necessary scheduled and as-needed services.

#### Fiscal Impact:

Funding is allocated within the following General Ledger Line Items in the Fiscal Year 2025-26 budget:

- 401-412-546.105: Repair/Maintenance – Water
- 401-413-546.106: Repair/Maintenance – Wastewater
- 401-413-546.107: Repair/Maintenance – Infrastructure
- Fund 403 Renewal & Replacement

Recommendation Action:

Staff requests spending authorization with Electrical & Mechanical Maintenance Inc., in the amount of \$130,000.00 for electric motor, pump and blower repair services during Fiscal Year 2025-26.